

JETRO WEBINAR THURSDAY, DECEMBER 4, 2020

ESTABLISHING MANUFACTURING FACILITY IN SOUTH CAROLINA BY





Alliance Consulting Engineers, Inc. - Overview

- ➤ Headquartered in Columbia, South Carolina
- ➤ Established in 2004 and Five (5) Regional Offices
- ➤1,800+ projects completed
- ➤ Civil/Site/Environmental Consulting Firm
 - ➤ Due Diligence Services
 - ➤ Site Design
 - Stormwater Design and Permitting
 - Roadway Design and Permitting
 - Water/Wastewater Design and Permitting
 - > Rail Design and Permitting



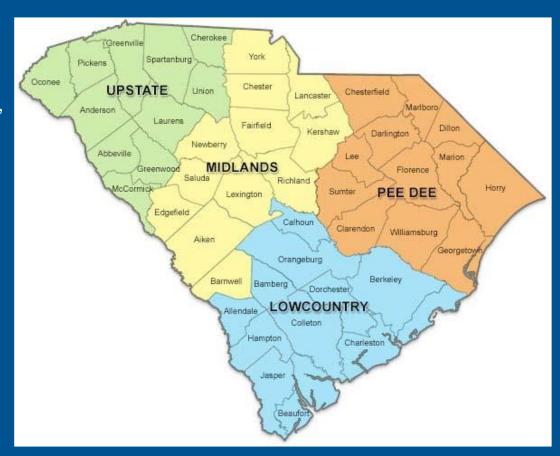






South Carolina Geographical Regions

- ➤ Four (4) distinct Regions within South Carolina
- ➤ Pee Dee and Lowcountry Regions
 - Located along the Atlantic Coast Line, little to no elevation change, and sandy soils.
- ➤ Midlands Region
 - ➤ Central portion of the state, topography begins to increase and materials begin to change from sandy region to a sandy clay mixture.
- ➤ Upstate Region
 - > Topography changes from mild to medium slopes.
 - ➤ Clay soil consistency.





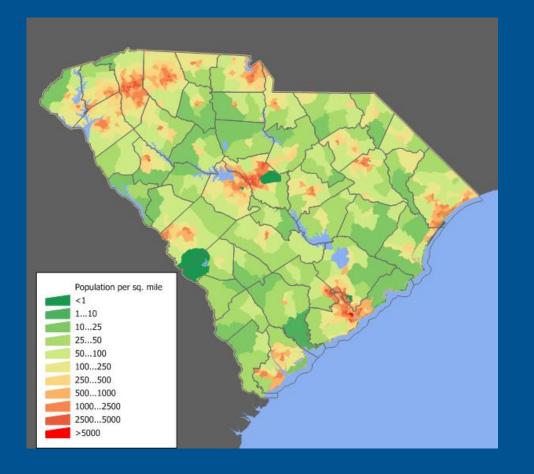


South Carolina Geographical Regions

- ➤ Forty-six (46) Counties
 - ➤ Each of which Alliance Consulting

Engineers, Inc. has completed projects

- ➤ 5.2 Million Population (2020)
- ➤ State Capital located in Columbia







Permitting Requirements

- ➤ Land Disturbance Permitting
 - ➤ State Regulated 30-45 days
- > Encroachment Permitting
 - ➤ State Regulated 60 days
- ➤ Water and Wastewater Construction Permit
 - ➤ State Regulated 30-45 days









Permitting Requirements

- ➤ Air Permitting United States Environmental Protection Agency (USEPA)
 - ➤ Federally Regulated, but State Regulated and Managed 25 days to 90 days depending on level of emissions
- Wetlands Permitting United States Army Corps of Engineers (USACE)
 - ➤ Federally Regulated Thirty (30) days to six (6) months depending on the anticipated area of Wetlands Impacts
- ➤ Building Permitting
 - ➤ Locally Regulated Varies depending on area









Property Acquisition Process (if Publicly Owned)

- ➤ Letter of Intent to both County and State of Commitment to locate to South Carolina.
- ➤ Approval of Incentives through South Carolina Department of Commerce Coordinating Council.
- ➤ Approval for conveyance of property from County (or Public Entity) Three (3) reading at Public

Meetings – 45 days

- > 1st Reading by Title Only of Conveyance of Property for Project Code Name
- ➤ 2nd Reading includes a Public Hearing and limited project details
- > 3rd Reading is announcement of company name and conveyance of Property





Expedite approach to streamline project

- >The following items can be completed concurrently while the property acquisition phase is underway and can commence once Letter of Intent has been signed.
 - Due Diligence (Two (2) months)
 - ➤ Phase I Environmental Site Assessment (Four (4) weeks)
 - Boundary Survey (Four (4) weeks)
 - Topographic Survey (varies on size of site)
 - > Design Level Geotechnical Explorations (Six (6) to Eight (8) weeks)
 - Wetlands Delineation and United States Army Corps of Engineeers (USACE) Verification (Two (2) months to Six (6) months depending on the Site Constraints)
 - > Site Design (One (1) to two (2) months)
 - Site Permitting (see previous slides)
 - ➤ Bidding and Award of Site Grading (30-45 days)





South Carolina Palmetto Sites Advantages

- ➤ Preliminary Due Diligence Services completed (Savings of two (2) months)
- ➤ Utility Infrastructure is identified and capacities known (Savings of one (1) month)
- ➤ "Shovel Ready" Sites
 - ➤Infrastructure extend to property (Savings of four (4) to six (6) months)
 - ➤ Public Roadway Access (Savings of six (6) to nine (9) months
 - ➤ Publicly Owned (guarantee of no ownership issues or changes in property costs)





Toray Carbon Fibers

- ➤ Four (4) projects completed in total
- >\$1 billion investment
- >400-acres
- ➤ Spartanburg County, South Carolina
- ➤ PAN-based Carbon Fiber Manufacturer
- ➤ Completed in 2017
- ≽600,000 SF facility
- ➤ Mass Grading, Off-Site Water and 30-inch Wastewater
 Improvements (over one (1) mile), Final Grading Design,
 and over one (1) mile of Rail Design







