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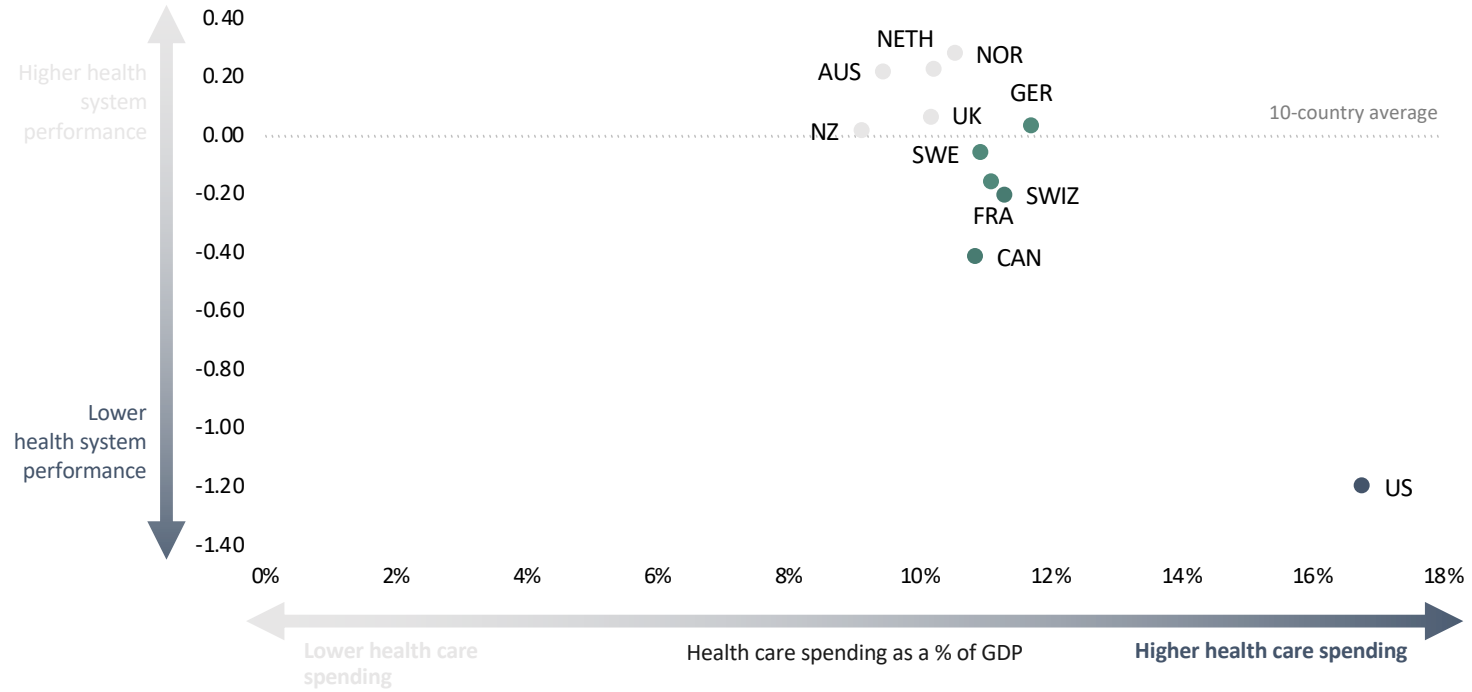
- **Project Co-Director at San Francisco Tech Council** to advance digital inclusion for older and disabled adults, and **Research Program Manager** at the **Public Health Institute** in digital health.
- Background in strategy consulting at **SRI International**, specifically in strategic innovation and business planning for **emerging technologies** and **healthcare futures**.

## Health Care System Performance Rankings

	AUS	CAN	FRA	GER	NETH	NZ	NOR	SWE	SWIZ	UK	US
<b>OVERALL RANKING</b>	<b>3</b>	<b>10</b>	<b>8</b>	<b>5</b>	<b>2</b>	<b>6</b>	<b>1</b>	<b>7</b>	<b>9</b>	<b>4</b>	<b>11</b>
Access to Care	8	9	7	3	1	5	2	6	10	4	11
Care Process	6	4	10	9	3	1	8	11	7	5	2
Administrative Efficiency	2	7	6	9	8	3	1	5	10	4	11
Equity	1	10	7	2	5	9	8	6	3	4	11
Health Care Outcomes	1	10	6	7	4	8	2	5	3	9	11

Data: Commonwealth Fund analysis.

## Health Care System Performance Compared to Spending



Note: Health care spending as a percent of GDP. Performance scores are based on standard deviation calculated from the 10-country average that excludes the US. See How We Conducted This Study for more detail.

Data: Spending data are from OECD for the year 2019 (updated in July 2021).

# +1.5 million

Additional 65+ per year (US)

# 76%

US adults want to age-in-place

# 24 million

Medicare members with broad benefits



Source: The Gerontechnologist (2021)

# RPM Billing

FIRST MONTH	MONTHLY			
99453	99454	99457	99458	99458
Initial Enrollment	Base Monthly	Care Management (20 Minutes)	Care Management (40 Minutes)	Care Management (60 Minutes)
Initial device setup and patient education	Generating and transmitting 16+ days of biometric data (recurring per 30 day period)	20 minutes of RPM Time spent with a patient, can be billed monthly	Each Additional 20 minutes of RPM time, can be billed 2x per month on top of 99457	
\$19	\$62	20 mins	\$52	+20 mins
			\$42	+20 mins
				\$42

## The rules for the benefits that Medicare Advantage plans could offer changed in 2019, opening up the possibility to offer a range of new care benefits

Before 2019, Medicare Advantage plans offering supplemental benefits were limited by a narrow definition of what counted as primarily health related.

A reinterpretation of the rules by CMS has opened up a wider range of care related benefit options in Medicare Advantage plans.

Definition in appendix

### 2019: Focus on health-related benefits

- Fitness benefits
- Home and bathroom safety devices and modifications
- In-home safety assessments
- Meal benefits (limited duration for health-related meals)
- Nutritional / Dietary benefits
- Personal Emergency response systems
- Post discharge in-home medication reconciliation
- Remote access technologies
- Telemonitoring services
- Transportation (limited)

### Starting 2019: Expanded options for care-related benefits

Expansion of existing services, including:

- Meal benefits
- Rides

New services, including:

- Adult day health services
- Home-based palliative care
- In-home support services
- Support for caregivers of enrollees
- Telehealth

### Starting 2020: Supplemental benefits for the chronically ill

- Food, produce, and meals
- Non-medical transportation
- Structural home modifications
- Social needs benefits

## Most new 2019 care-related benefits are growing significantly faster than Medical Advantage overall, though the majority of them are starting from a smaller base

More than 50% penetration CAGR > Medicare Advantage overall CAGR<sup>2</sup>

Benefit <sup>1</sup>	Percent of all plans in 2021	CAGR # of plans 2018-21	% of all enrollees in 2021	CAGR # of enrollees 2018-21
Telehealth	73%	84%	76%	43%
In-home support services	6%	92%	7%	55%
Home-based palliative care	2%	120%	2%	43%
Adult day health services	2%	51%	3%	11%
Support for caregivers for enrollees	1%	-24%	2%	-41%

# CHCF Report: Remote Patient Monitoring in the Safety Net: What Payers and Providers Need to Know



This report includes a landscape scan of some of the available tools geared to chronic condition management. The research was done between November 2020 and February 2021 in an extremely fast-evolving marketplace, so the information shown is not complete. The report addresses several questions:

- What problems can RPM help solve?
- What do providers want and need from RPM?
- What are patients' needs and perspectives?
- How is RPM currently reimbursed in Medicaid and Medicare?
- What should providers know about starting or scaling up a program?
- What is the outlook for RPM in the safety net?
- What is the landscape of emerging companies focused on RPM?

Find the report here: <https://bit.ly/2VNhw19>