

表 デジタルグリーンボンドの主な特徴

Issue size	Around HKD10 billion equivalent
Currency	HKD, RMB, USD, EUR
Issue ratings	AA-/Aa3/AA+ (Fitch/Moody's/S&P), on par with the issuer's long-term rating
Governing law	Hong Kong law
Settlement cycle	T+1
Use of proceeds	To finance and/or refinance projects that fall under one or more of the "Eligible Categories" set out in the Government's Green Bond Framework Vigeo Eiris has provided a Second Party Opinion on the Government's Green Bond Framework. The Digital Green Bonds have also received the Green and Sustainable Finance Certification Scheme Pre-issuance Stage Certificate from the Hong Kong Quality Assurance Agency
Listing	Hong Kong Stock Exchange
Joint Global Coordinators, Joint Lead Managers, Joint Bookrunners	HSBC, Bank of China (Hong Kong), Bank of Communications, BNP PARIBAS, Crédit Agricole CIB, ICBC (Asia), J.P. Morgan
Joint Lead Managers, Joint Bookrunners	Standard Chartered Bank, Société Générale, UBS
Joint Green and Sustainable Bond Structuring Banks	Crédit Agricole CIB, Bank of China (Hong Kong), BNP PARIBAS, Standard Chartered Bank
Clearing and Settlement System	CMU operated by the Hong Kong Monetary Authority (Note 3), with linkage to Euroclear and Clearstream
Platform	HSBC Orion
Platform Provider	HSBC
Platform Direct Participants	Bank of China (Hong Kong), Bank of Communications, BNP PARIBAS, Crédit Agricole CIB, HSBC, ICBC (Asia)
Fiscal Agent and Principal Paying Agent	HSBC
Legal Advisers	Allen Overy Shearman Sterling (to issuer), Ashurst (to Platform Provider), Linklaters (to banks and agents)

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