

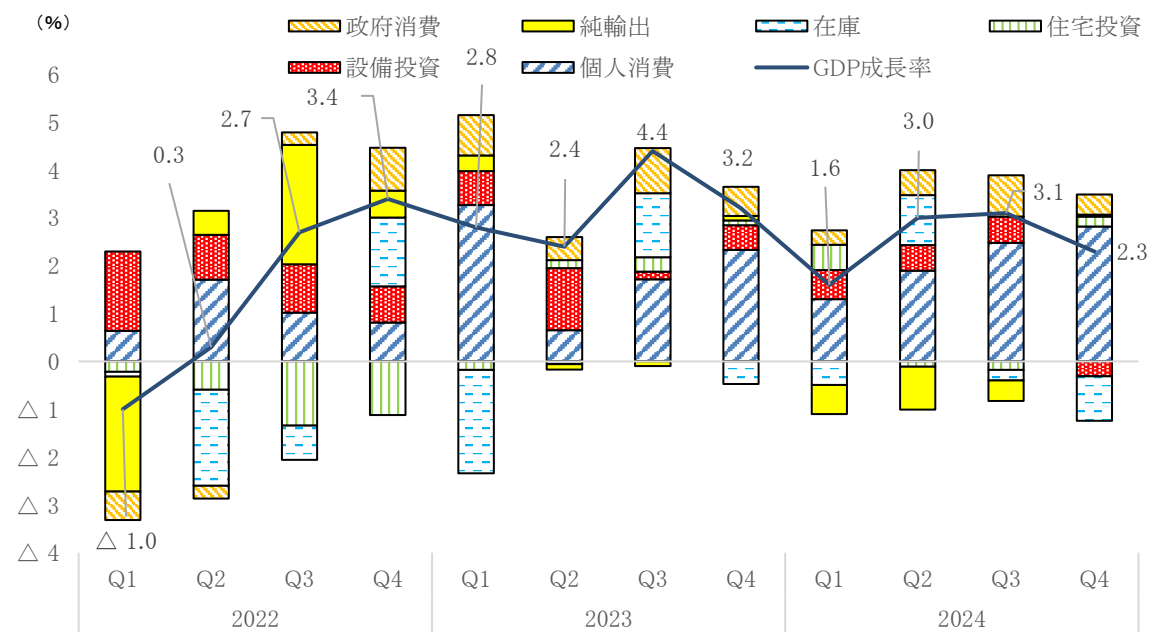
表 四半期別実質GDPの成長率(前期比年率)と寄与度 (単位:％、ポイント)

| 項目           | 前期比年率伸び率 |        |        |        |       |       |       |     |       |       |       |       |            |            |            |            |            | 寄与度   |       |       |       |       |       |       |       |       |       |       |       |            |            |            |            |            |     |
|--------------|----------|--------|--------|--------|-------|-------|-------|-----|-------|-------|-------|-------|------------|------------|------------|------------|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------|------------|------------|------------|------------|-----|
|              | 2022     |        |        |        | 2023  |       |       |     | 2024  |       |       |       | 2020<br>通年 | 2021<br>通年 | 2022<br>通年 | 2023<br>通年 | 2024<br>通年 | 2022  |       |       |       | 2023  |       |       |       | 2024  |       |       |       | 2020<br>通年 | 2021<br>通年 | 2022<br>通年 | 2023<br>通年 | 2024<br>通年 |     |
|              | 1Q       | 2Q     | 3Q     | 4Q     | 1Q    | 2Q    | 3Q    | 4Q  | 1Q    | 2Q    | 3Q    | 4Q    |            |            |            |            |            | 1Q    | 2Q    | 3Q    | 4Q    | 1Q    | 2Q    | 3Q    | 4Q    | 1Q    | 2Q    | 3Q    | 4Q    |            |            |            |            |            |     |
| 実質GDP成長率     | △ 1.0    | 0.3    | 2.7    | 3.4    | 2.8   | 2.4   | 3Q    | 4.4 | 3.2   | 1.6   | 3.0   | 3.1   | 2.3        | △ 2.8      | 6.1        | 2.5        | 2.9        | 2.8   | △ 1.0 | 0.3   | 2.7   | 3.4   | 2.8   | 2.4   | 4.4   | 3.2   | 1.6   | 3.0   | 3.1   | 2.3        | △ 2.8      | 6.1        | 2.5        | 2.9        | 2.8 |
| 個人消費支出       | 1.0      | 2.6    | 1.5    | 1.2    | 4.9   | 1.0   | 2.5   | 3.5 | 1.9   | 2.8   | 3.7   | 4.2   | △ 3.0      | 8.8        | 3.0        | 2.5        | 2.8        | 0.6   | 1.7   | 1.0   | 0.8   | 3.3   | 0.7   | 1.7   | 2.3   | 1.3   | 1.9   | 2.5   | 2.8   | △ 1.7      | 5.8        | 2.1        | 1.7        | 1.9        |     |
| 財            | △ 1.7    | △ 1.5  | △ 2.3  | △ 0.7  | 7.4   | △ 0.3 | 3.5   | 3.4 | △ 1.2 | 3.0   | 5.6   | 6.6   | 5.2        | 11.3       | △ 0.6      | 1.9        | 2.4        | △ 0.4 | △ 0.4 | △ 0.5 | △ 0.2 | 1.6   | △ 0.1 | 0.8   | 0.7   | △ 0.3 | 0.6   | 1.2   | 1.4   | 1.0        | 2.5        | △ 0.1      | 0.4        | 0.5        |     |
|              | 0.1      | △ 2.2  | △ 1.9  | △ 2.0  | 17.1  | △ 0.3 | 4.2   | 2.9 | △ 1.8 | 5.5   | 7.6   | 12.1  | 10.0       | 16.6       | △ 1.9      | 3.9        | 3.3        | 0.0   | △ 0.2 | △ 0.2 | △ 0.2 | 1.2   | △ 0.0 | 0.3   | 0.2   | △ 0.1 | 0.4   | 0.5   | 0.9   | 0.6        | 1.3        | △ 0.2      | 0.3        | 0.2        |     |
|              | 非耐久財     | △ 2.7  | △ 1.2  | △ 2.5  | 0.1   | 2.5   | △ 0.4 | 3.1 | 3.6   | △ 0.8 | 1.7   | 4.6   | 3.8        | 2.7        | 8.6        | 0.1        | 0.8        | 1.9   | △ 0.4 | △ 0.2 | △ 0.4 | 0.0   | 0.4   | △ 0.1 | 0.4   | 0.5   | △ 0.1 | 0.2   | 0.6   | 0.5        | 0.5        | 1.2        | 0.0        | 0.1        | 0.3 |
| サービス         | 2.4      | 4.7    | 3.5    | 2.2    | 3.8   | 1.6   | 2.1   | 3.5 | 3.4   | 2.7   | 2.8   | 3.1   | △ 6.6      | 7.5        | 5.0        | 2.9        | 2.9        | 1.1   | 2.1   | 1.6   | 1.0   | 1.7   | 0.7   | 1.0   | 1.6   | 1.6   | 1.3   | 1.3   | 1.5   | △ 2.7      | 3.3        | 2.2        | 1.3        | 1.4        |     |
| 民間投資         | 7.4      | △ 8.5  | △ 5.7  | 5.8    | △ 8.9 | 8.0   | 10.1  | 0.7 | 3.6   | 8.3   | 0.8   | △ 5.6 | △ 5.3      | 8.8        | 6.0        | 0.1        | 4.0        | 1.3   | △ 1.7 | △ 1.1 | 1.1   | △ 1.6 | 1.4   | 1.8   | 0.2   | 0.6   | 1.5   | 0.2   | △ 1.0 | △ 0.9      | 1.5        | 1.1        | 0.0        | 0.7        |     |
| 設備投資         | 13.6     | 7.3    | 7.7    | 5.7    | 5.3   | 9.9   | 1.1   | 3.8 | 4.5   | 3.9   | 4.0   | △ 2.2 | △ 4.9      | 6.0        | 7.0        | 6.0        | 3.7        | 1.7   | 0.9   | 1.0   | 0.8   | 0.7   | 1.3   | 0.2   | 0.5   | 0.6   | 0.5   | 0.6   | △ 0.3 | △ 0.7      | 0.8        | 0.9        | 0.8        | 0.5        |     |
| 構築物          | 10.9     | 8.8    | 9.2    | 9.8    | 14.9  | 16.4  | 1.7   | 6.5 | 6.3   | 0.2   | △ 5.0 | △ 1.1 | △ 10.1     | △ 2.6      | 3.6        | 10.8       | 3.2        | 0.3   | 0.2   | 0.3   | 0.3   | 0.4   | 0.5   | 0.1   | 0.2   | 0.2   | 0.0   | △ 0.2 | △ 0.0 | △ 0.3      | △ 0.1      | 0.1        | 0.3        | 0.1        |     |
| 機器           | 16.4     | 1.1    | 6.6    | 1.1    | 0.9   | 12.5  | △ 1.1 | 0.7 | 0.3   | 9.8   | 10.8  | △ 7.8 | △ 10.5     | 6.7        | 4.4        | 3.5        | 3.4        | 0.8   | 0.1   | 0.3   | 0.1   | 0.0   | 0.6   | △ 0.1 | 0.0   | 0.0   | 0.5   | 0.5   | △ 0.4 | △ 0.6      | 0.3        | 0.2        | 0.2        | 0.2        |     |
| 知的財産         | 12.6     | 12.7   | 8.0    | 7.9    | 4.5   | 3.9   | 2.8   | 5.2 | 7.5   | 0.7   | 3.1   | 2.6   | 4.8        | 10.2       | 11.2       | 5.8        | 4.1        | 0.6   | 0.7   | 0.4   | 0.4   | 0.2   | 0.2   | 0.2   | 0.3   | 0.4   | 0.0   | 0.2   | 0.2   | 0.2        | 0.5        | 0.6        | 0.3        | 0.2        |     |
| 住宅投資         | △ 4.5    | △ 11.6 | △ 25.2 | △ 22.8 | △ 4.3 | 4.5   | 7.7   | 2.5 | 13.7  | △ 2.8 | △ 4.3 | 5.3   | 7.2        | 10.9       | △ 8.6      | △ 8.3      | 4.2        | △ 0.2 | △ 0.6 | △ 1.3 | △ 1.1 | △ 0.2 | 0.2   | 0.3   | 0.1   | 0.5   | △ 0.1 | △ 0.2 | 0.2   | 0.3        | 0.5        | △ 0.4      | △ 0.4      | 0.2        |     |
| 在庫投資(寄与度のみ)  | -        | -      | -      | -      | -     | -     | -     | -   | -     | -     | -     | -     | -          | -          | -          | -          | -          | △ 0.1 | △ 2.0 | △ 0.7 | 1.4   | △ 2.2 | △ 0.1 | 1.3   | △ 0.5 | △ 0.5 | 1.1   | △ 0.2 | △ 0.9 | △ 0.5      | 0.3        | 0.6        | △ 0.4      | 0.1        |     |
| 純輸出(寄与度のみ)   | -        | -      | -      | -      | -     | -     | -     | -   | -     | -     | -     | -     | -          | -          | -          | -          | -          | △ 2.4 | 0.5   | 2.5   | 0.6   | 0.3   | △ 0.1 | △ 0.1 | 0.1   | △ 0.6 | △ 0.9 | △ 0.4 | 0.0   | △ 0.2      | △ 1.3      | △ 0.4      | 0.5        | △ 0.4      |     |
| 輸出           | △ 4.6    | 12.7   | 14.5   | △ 1.1  | 2.0   | △ 4.8 | 4.9   | 6.2 | 1.9   | 1.0   | 9.6   | △ 0.8 | △ 13.2     | 6.5        | 7.5        | 2.8        | 3.2        | △ 0.5 | 1.4   | 1.6   | △ 0.1 | 0.2   | △ 0.5 | 0.5   | 0.7   | 0.2   | 0.1   | 1.0   | △ 0.1 | △ 1.5      | 0.7        | 0.8        | 0.3        | 0.4        |     |
| 輸入           | 13.4     | 5.9    | △ 5.4  | △ 4.5  | △ 0.8 | △ 3.1 | 4.7   | 4.2 | 6.1   | 7.6   | 10.7  | △ 0.8 | △ 9.0      | 14.7       | 8.6        | △ 1.2      | 5.4        | △ 1.9 | △ 0.9 | 0.9   | 0.7   | 0.1   | 0.4   | △ 0.6 | △ 0.6 | △ 0.8 | △ 1.0 | △ 1.4 | 0.1   | 1.3        | △ 1.9      | △ 1.2      | 0.2        | △ 0.7      |     |
| 政府最終消費支出・粗投資 | △ 3.4    | △ 1.5  | 1.6    | 5.4    | 5.1   | 2.9   | 5.7   | 3.6 | 1.8   | 3.1   | 5.1   | 2.5   | 2.6        | △ 0.3      | △ 1.1      | 3.9        | 3.4        | △ 0.6 | △ 0.3 | 0.3   | 0.9   | 0.8   | 0.5   | 0.9   | 0.6   | 0.3   | 0.5   | 0.9   | 0.4   | 0.6        | △ 0.1      | △ 0.2      | 0.7        | 0.6        |     |
| 個人消費支出デフレーター | 6.1      | 4.8    | 5.2    | 4.7    | 4.7   | 3.8   | 2.4   | 2.0 | 3.7   | 2.8   | 2.2   | 2.5   | 1.3        | 3.6        | 5.4        | 4.1        | 2.8        | -     | -     | -     | -     | -     | -     | -     | -     | -     | -     | -     | -     | -          | -          | -          | -          | -          |     |

(注)個人消費支出デフレーターは食品・エネルギーを除く。

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図 四半期別実質GDPの成長率(前期比年率)と寄与度



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