



#### Japan -Bangladesh Public Private Joint Dialogue Tokyo, Japan



# Bangladesh: Building a national PPP Program

#### April 2016

Syed Afsor H. Uddin Chief Executive Officer PPP Authority Prime Minister's Office, Bangladesh

### **Bangladesh: Strong Fundamentals**



# Bangladesh crosses 7 percent mark in GDP growth

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The GDP grew at 7.05 percent so far in current 2015–16 financial year (FY16), Planning Minister AHM Mustafa Kamal said on Tuesday as he was briefing journalists after

8.00 Period of Policy Anomalies Average Growth 3.9%, 7.00 Volatility 1.6% 6.00 5.00 4.00 3.00 2.00 New Era of Democracy and Liberalization 1.00 Average Growth 5.5%, Volatility 0.85% 0.00 Bangladesh's GDP Growth (in%) Moving Trend (by HP Filter)

Growth followed an uptrend since liberalization

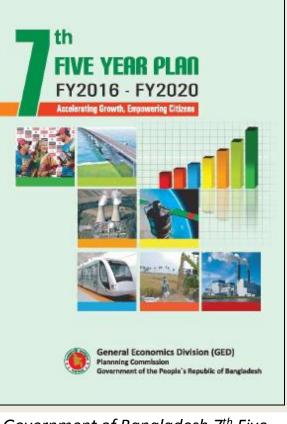
GDP at constant prices	Year on year % change			Projections	
	2012	2013	2014	2015	<b>2016</b>
World	3.4	3.4	3.4	3.3	3.8
Advanced Economies	1.2	1.4	1.8	2.1	2.4
USA	2.3	2.2	2.4	2.5	3.0
Euro Area	-0.8	-0.5	0.9	1.5	1.7
Other	1.7	2.1	2.7	2.7	3.1
Emerging Market & Developing Economies	5.2	5.0	4.6	4.2	4.7
China	7.8	7.8	7.4	6.8	6.3
India	5.1	6.9	7.2	7.5	7.5
Bangladesh	6.3	6.1	6.1	6.3	6.8

Source: IMF World Economic Outlook (July 2015)



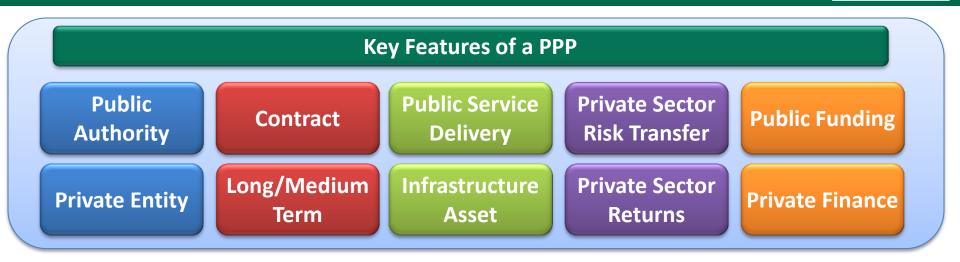
## "Accelerating Growth, Empowering Citizens"

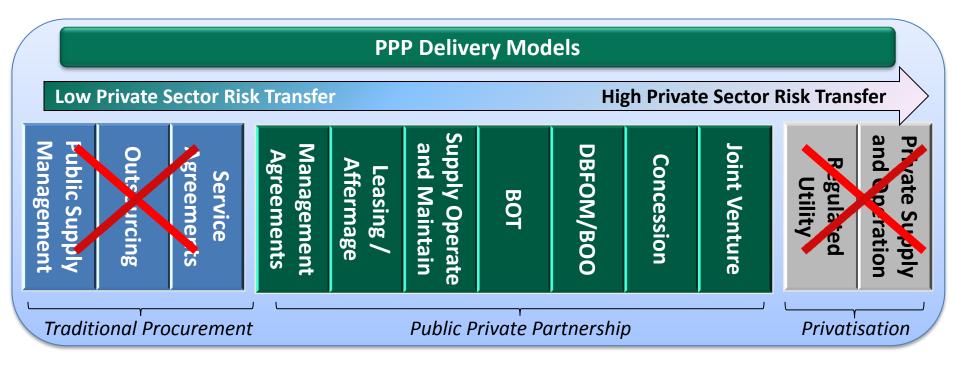
# "To become a middle income country by 2021 and a developed country by 2041"



Government of Bangladesh 7<sup>th</sup> Five Year Plan (published Dec 2015)

# **Understanding Public Private Partnerships**

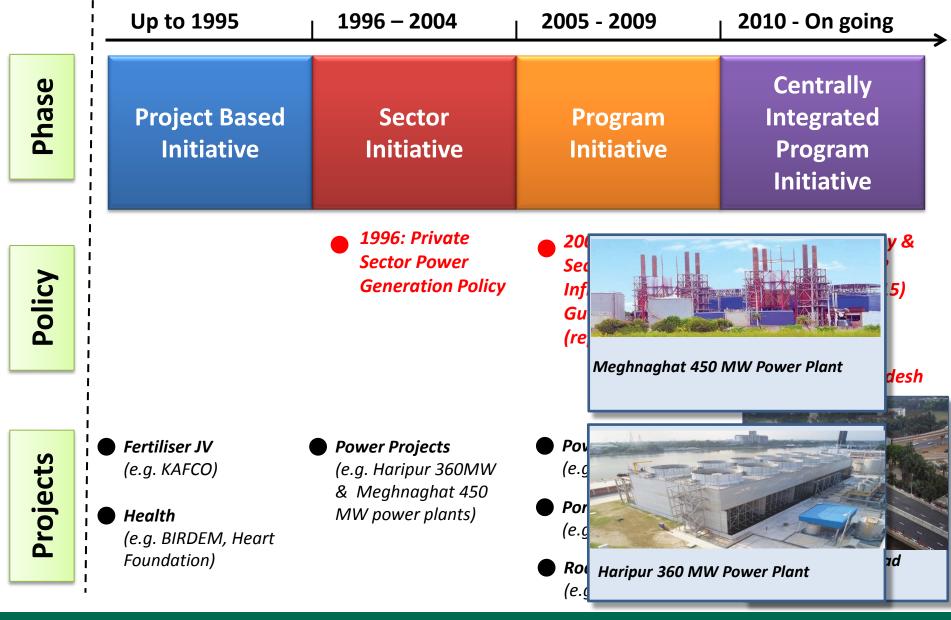




Public Private Partnership Authority

## History of partnerships with private sector

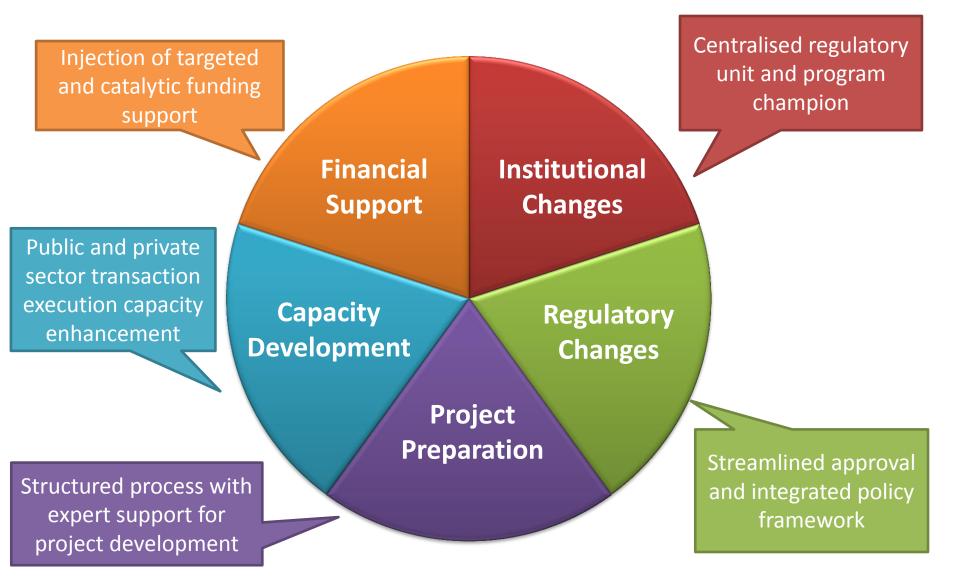




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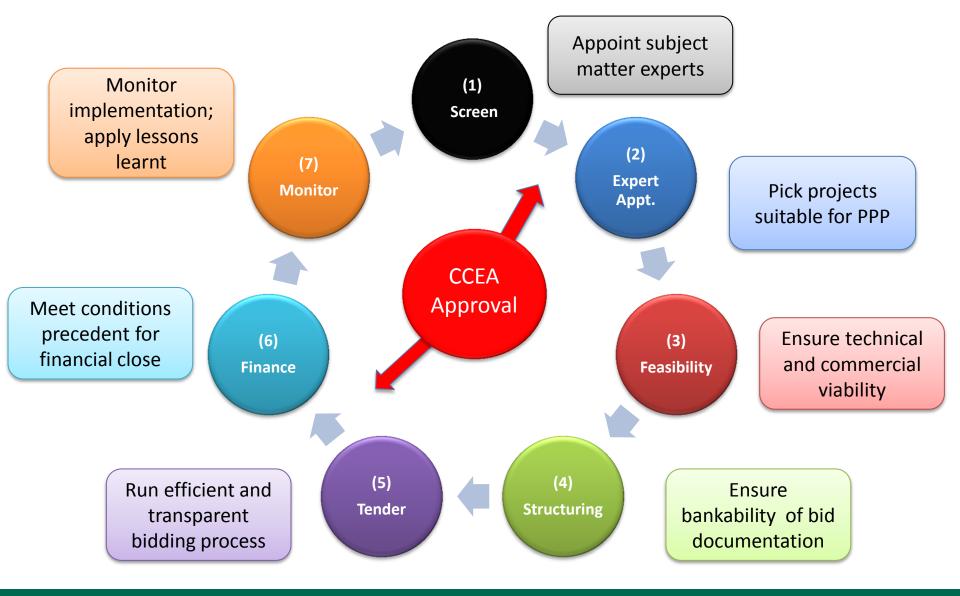




#### **The PPP Process**



#### **Process applied for implementation of PPP projects**



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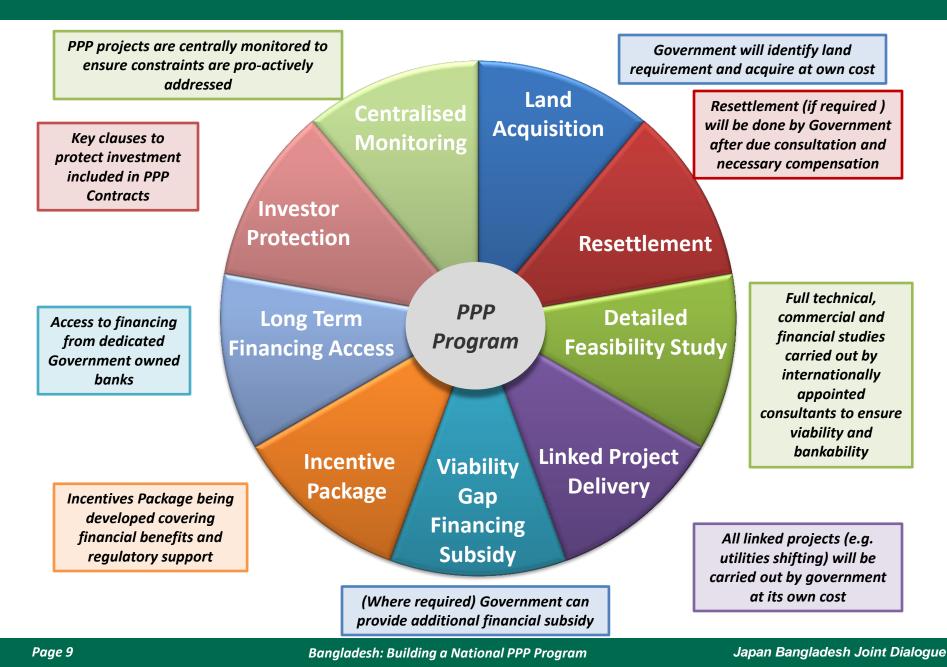


# Establishing a certain, clear and transparent framework for Investors



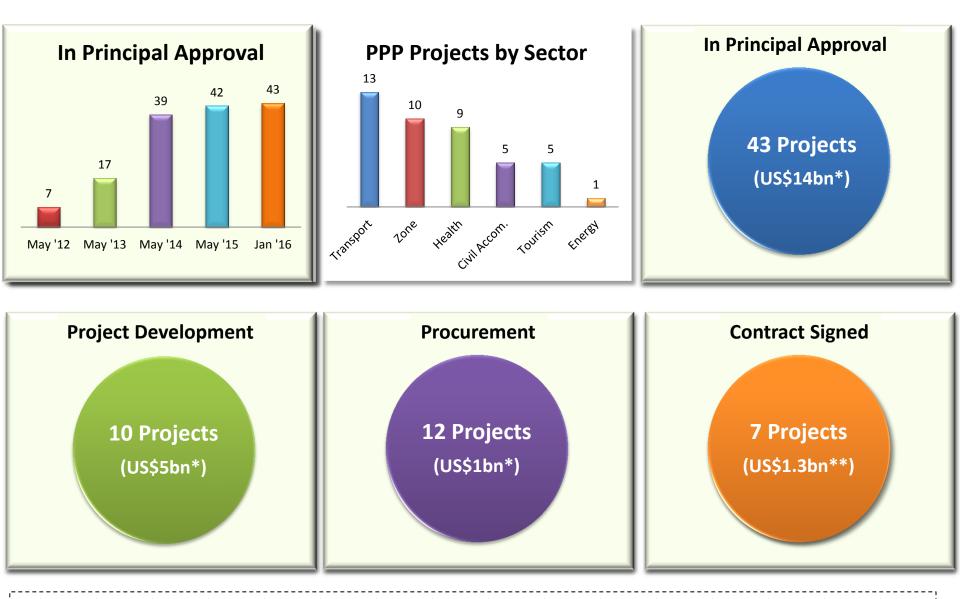
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# **Government Support for PPP Projects**



#### **Bangladesh PPP Program Summary**





\* Estimated

\*\* Approximately

(Data as at January 2016) (excludes power sector projects - summary in annex)

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#### **Enhancing International Profile of the PPP Program**





#### 6TH PEOPLE'S REPUBLIC OF CHINA – ADB KNOWLEDGE-SHARING PLATFORM

WORKSHOP ON DEEPENING PUBLIC-PRIVATE PARTNERSHIPS IN ASIA AND THE PACIFIC

25-28 November 2014 Beijing

case study of SDG 17 consistent PPP model"

"Selected by UNECE to

showcase

March 2016

ASIAN DEVELOPMENT BANK

ADB

#### **PPP Contacts Signed**



			August to St.
PPP Projects	Contract Signed	Construction Start	Commercial Operation
(1) Mayor Mohammad Hanif Flyover* (* Developed under PSIG 2004)	June 2005	June 2010	October 2013
(2) Dhaka Elevated Expressway	December 2013 (revised)	August 2015	Dec 2018 (forecast 2 <sup>nd</sup> tranche)
(3) Haemodialysis Centre at NIKDU	January 2015	August 2015	June 2016 (forecast)
(4) Haemodialysis Centre at CMCH	January 2015	August 2015	June 2016 (forecast)
(5) Kaliakor Hi-Tec Park (Lot 2 & 5)	June 2015	February 2016	
(6) Kaliakor Hi-Tec Park (Lot 3)	August 2015	October 2015	
(7) Mongla Economic Zone	February 2016		

Mayor Mohammad Hanif Flyover

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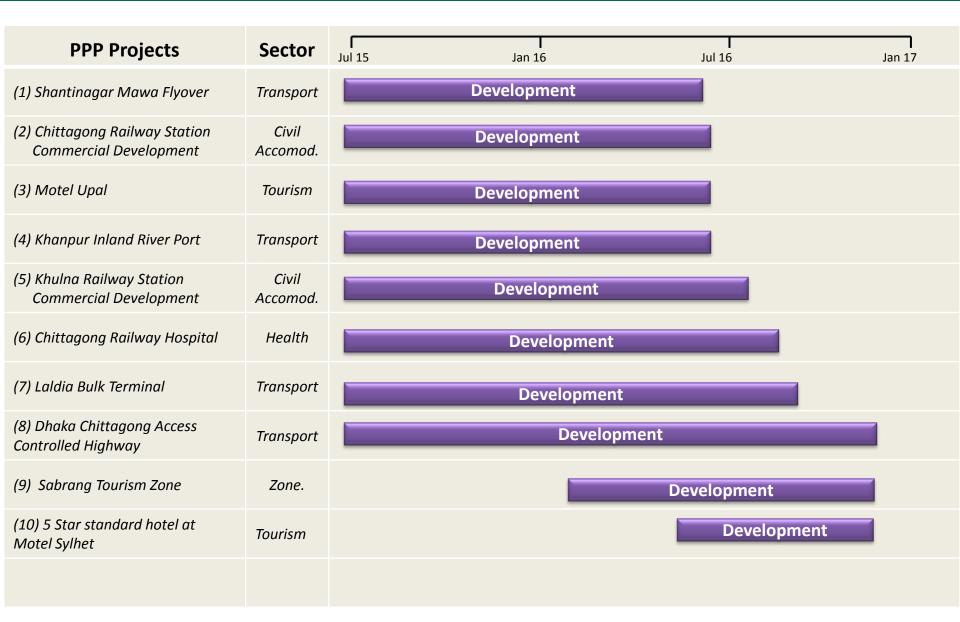
Dhaka Elevated Expressway

Japan Bangladesh Joint Dialogue

Haemodialysis CMCH

#### PPP Projects Development: 2015 – 2016 (Indicative Timelines)





#### **PPP Transaction Advisor Appointment**



PPP Projects	Sector	Jul 15 Jan 16 July 16 Jan 17
(1) Dhirasram Inland Depot	Transport	Proc. Aprv. CA
(3-4) Occupational Disease. Hosp.	Health	Devlpmt. Proc. Aprv.
(5) Kamlapur Hospital	Health	Aprv.
(6) Jamalpur Economic Zone	Zone.	Devlpmt. Proc. Aprv. CA
(7) Comm Develop, Nasirabad, Chittagong	Civil Accomod.	Devlpmt. Proc. Aprv. CA
(8) Jhilmil Residential Area	Civil Accomod.	Development Proc. Aprv. CA
(9) LPG Bottling Plant	Energy	Aprv.
(10) Hatirjheel (Rampura Bridge)- Shekherjaiga-Amulia-Demra Road	Transport	Development Proc. Aprv. CA

"We look forward to working in partnership with you in building the infrastructure foundation of Bangladesh.

Bangladesh is growing ... we invite you to be a part of it."

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