BANGLADESH

Next

ICT Destination

How it began ?

On 12th December 2008, the Government conceptualized the revolutionary
Vision 2021: Digital Bangladesh

2021

Middle Income Country

2018

Accelerate & Shine

2015

Grow & Rise, Lower Income Country

2013

Build, Maintain & Retain

2010

Formation of ICT Ministry , Infrastructure & Capacity Building Initiatives
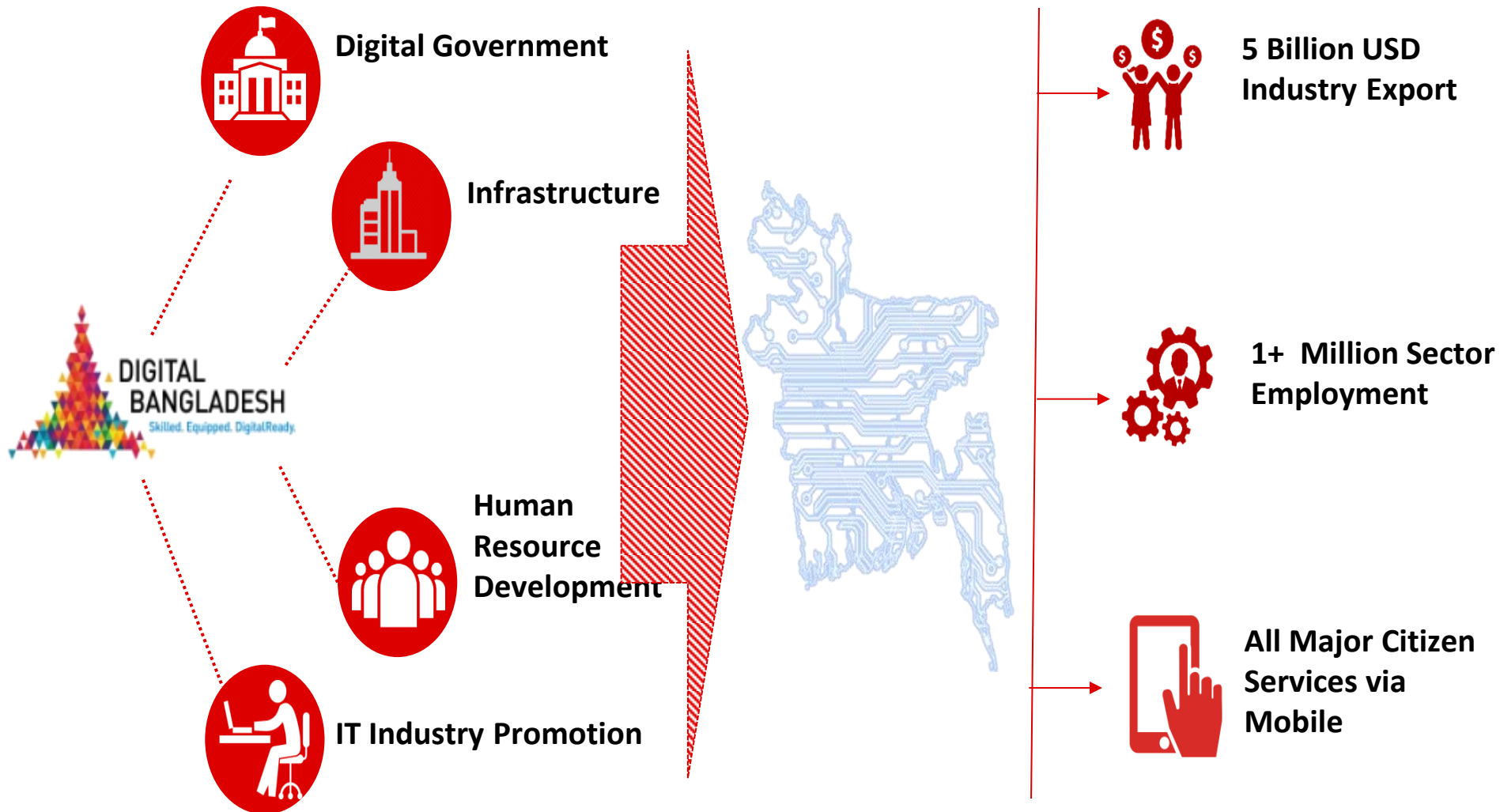
2008: 12th December : Vision 2021

Journey Started for Digital Bangladesh

Vision 2021: Achieving Middle Income Status by 2021 by Leveraging ICT
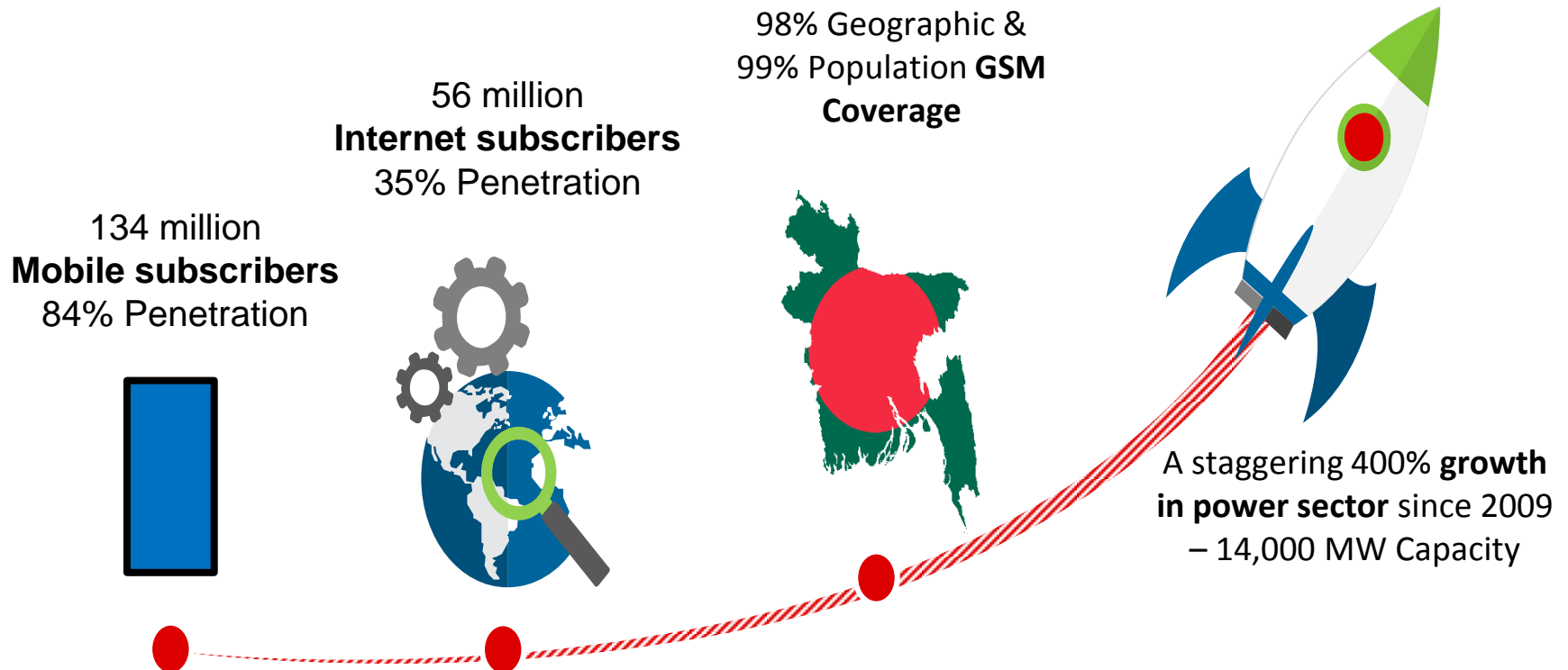
ICT Industry & E-Gov Targets for Vision 2021

Digital Government

Infrastructure

Human Resource Development

IT Industry Promotion

5 Billion USD Industry Export

1+ Million Sector Employment

All Major Citizen Services via Mobile

Bangladesh: A Story of Rapid Transformation
Growing Economy & Infrastructure backed by Growth in ICT

134 million
Mobile subscribers
84% Penetration

56 million
Internet subscribers
35% Penetration

98% Geographic &
99% Population **GSM
Coverage**

A staggering 400% **growth
in power sector** since 2009
– 14,000 MW Capacity

Global Recognitions: Rankings

AT Kearney

GSLI 2014: 26th rank among Top 50
(Ranked first in financial category)

Gartner

Bangladesh among top 30
Outsourcing destinations

Elance–Odesk (October 2013) – 3rd most popular for outsourcing from the OECD countries

JP Morgan

1 of the Frontier 5

Goldman Sachs

Next 11 after BRIC

Coface

Enlisted among the next 10 emerging countries
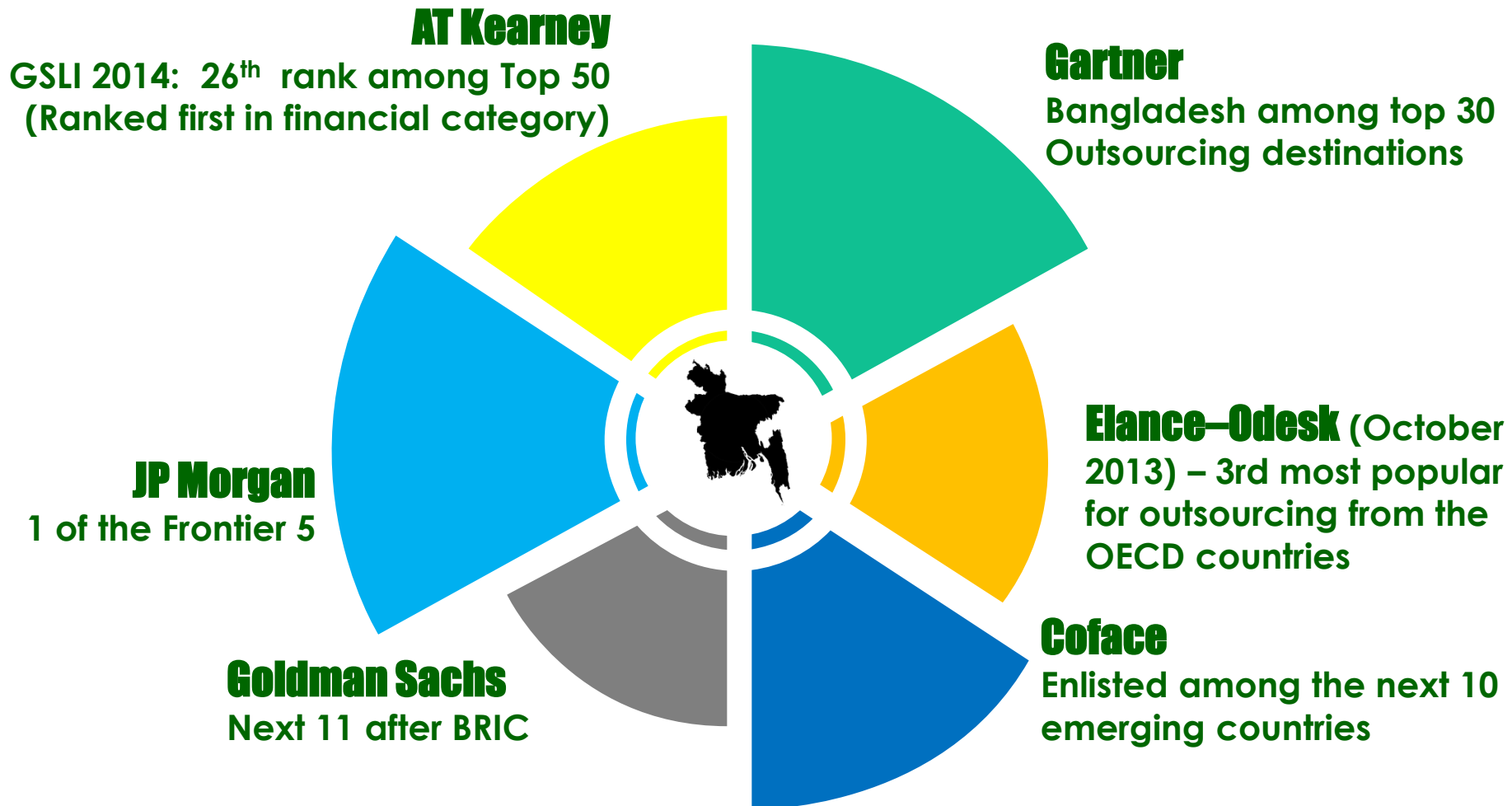
Global Recognitions: International Awards

ICT Sustainable Development Award 2015

International Telecommunication Union (IUT)
September 27, 2015

South-South Cooperation Visionary Award 2014

United Nations
November 21, 2014

Global Recognitions: International Awards

World Summit on Information Society Prize 2014

International Telecommunication Union (ITU)
June 10, 2014

Global ICT Excellence Award 2014

World Information Technology and Services Alliance
September 2014

Bangladesh: Land of Potential

Demographic dividend & Competitive wage and production cost

350,000 IT Professionals employed

5275 Digital Center

8000+ IT Graduates per year

Connecting 25,000 Govt. Offices across the country

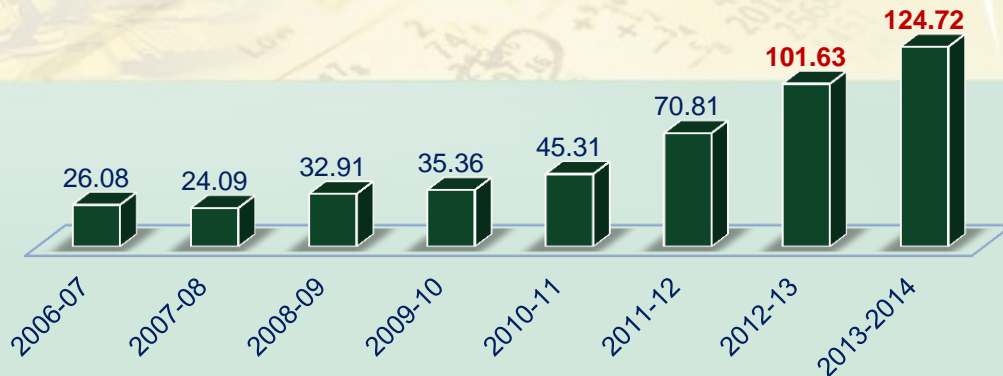**1000+ Registered Software & ITES Companies**

Export Trend & Destinations

IT/ITES Export Trend
Bangladesh Bank Data

■ Export (in million USD)

26.08 — 2006-07
24.09 — 2007-08
32.91 — 2008-09
35.36 — 2009-10
45.31 — 2010-11
70.81 — 2011-12
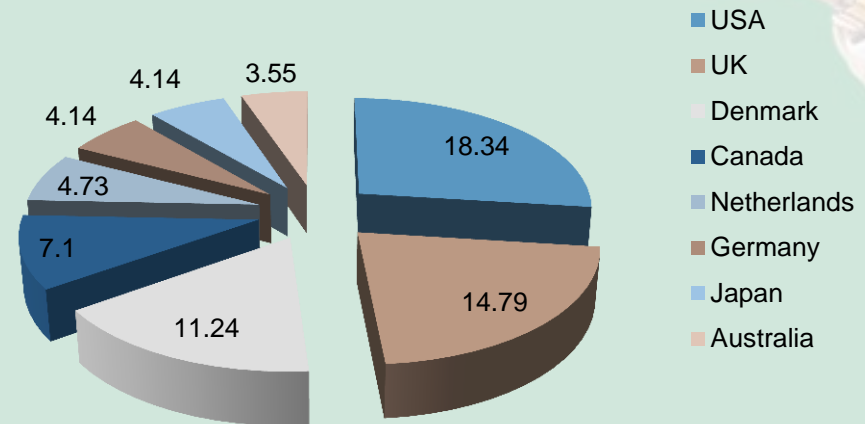101.63 — 2012-13
124.72 — 2013-2014

250 Million USD in 2014-15

Major Exports to US, UK, Canada, Japan, Australia & Europe
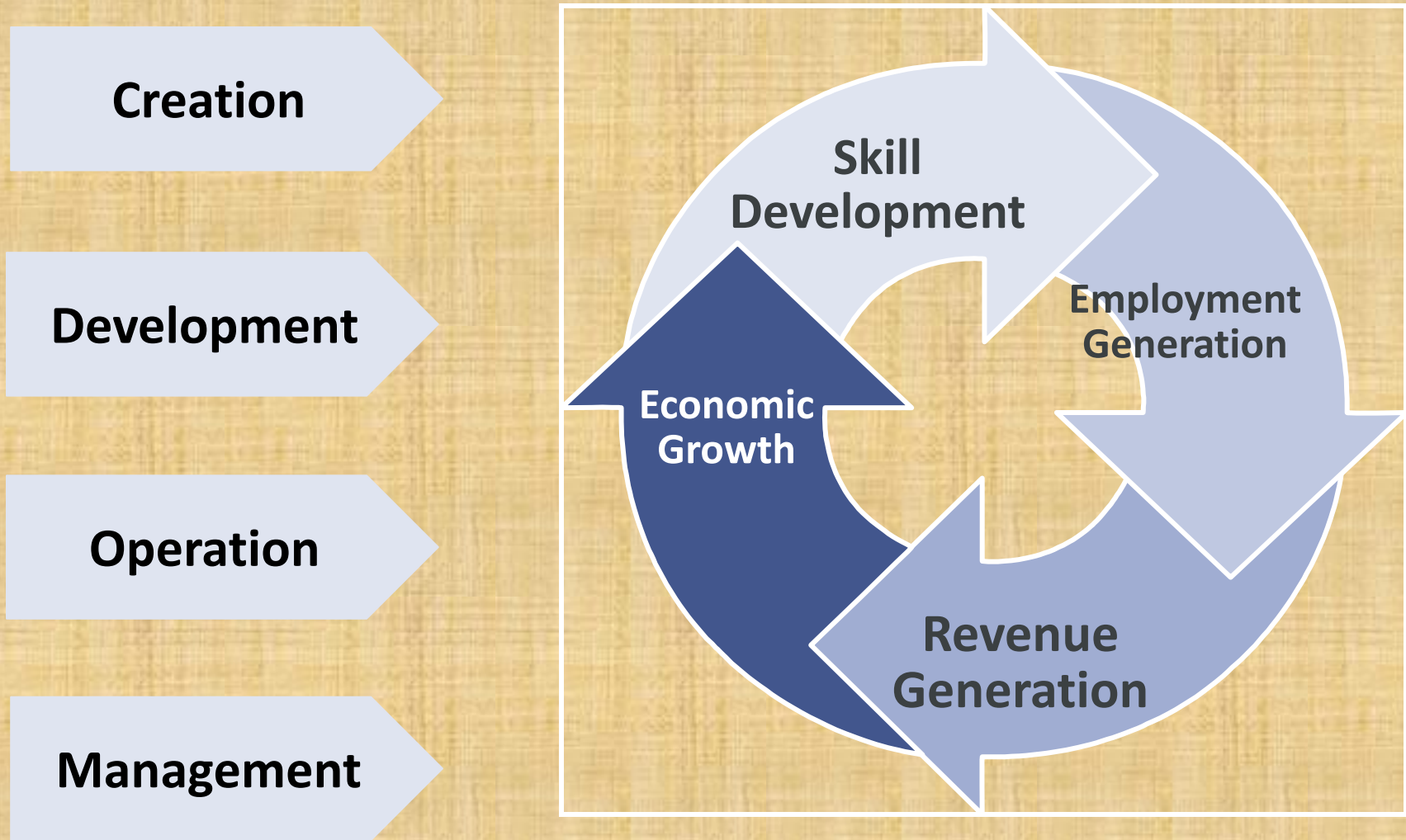
Major Export in Japan, USA & Europe
(Percentage of Companies Exporting)

- ■ USA — 18.34
- ■ UK — 14.79
- Denmark — 11.24
- ■ Canada — 7.1
- ■ Netherlands — 4.73
- ■ Germany — 4.14
- ■ Japan — 4.14
- ■ Australia — 3.55

Source: BASIS

Bangladesh Hi-Tech Park Authority: Mandated to establish Hi-Tech industrial zones

Creation

Development

Operation

Management

Skill Development

Employment Generation

Economic Growth

Revenue Generation

Hi Tech Parks

Kaliakoir HTP

Janata Tower, Dhaka

12 IT Parks

Chittagong HTP

Mohakhali, Sylhet & Rajshahi

Jessore STP

Accenture STP Augmedix, BDBL Baban

Kaliakoir Hi-Tech Park (KHTP)

Ready for Investment

Kaliakoir Hi-Tech Park (KHTP)

PROPOSED 10 STORIED CUSTOM'S HOUSE FOR KALIAKOIR HI-TECH PARK

Ready for Investment

Jessore Software Technology Park

Multi-Tenant Building

Amphitheatre Building

3 Star Dormitory Building

Hi-Speed Internet Connectivity

Ongoing Construction: High Tech Parks

Ready for Investment

Sylhet Electronic City

- Area of land: 162.83 acre
- Companyganj, Sylhet
- Well connected by road, rail and air
- Nearer to Science and Technology University
- PPP Model.
- Targeted business: Electronic accessories, Computer parts, IT/ITES.

Land of Sylhet Electronic City

> IT Training and Incubation Center, Natore

> Barendra Silicon City, Rajshahi

> Mohakhali IT Village

> Janata Tower Software Technology park

> 12 IT Parks

 Private STPs include

➢ **Accenture STP, Dhaka**

➢ **Augmedix STP, Dhaka**

➢ **Bangladesh Japan IT**

➢ **Digicon   Technologies, Dhaka**

High Tech Park - Incentives

Twelve years tax exemption for Developers

Ten years tax exemption for IT/ITES Companies

Duty free import of capital machineries, etc.

Bonded Warehouse station facilities in HTP/STP

Duty free import of vehicles

100% ownership for foreign investors

100 % profit repatriation for investors

Incentives
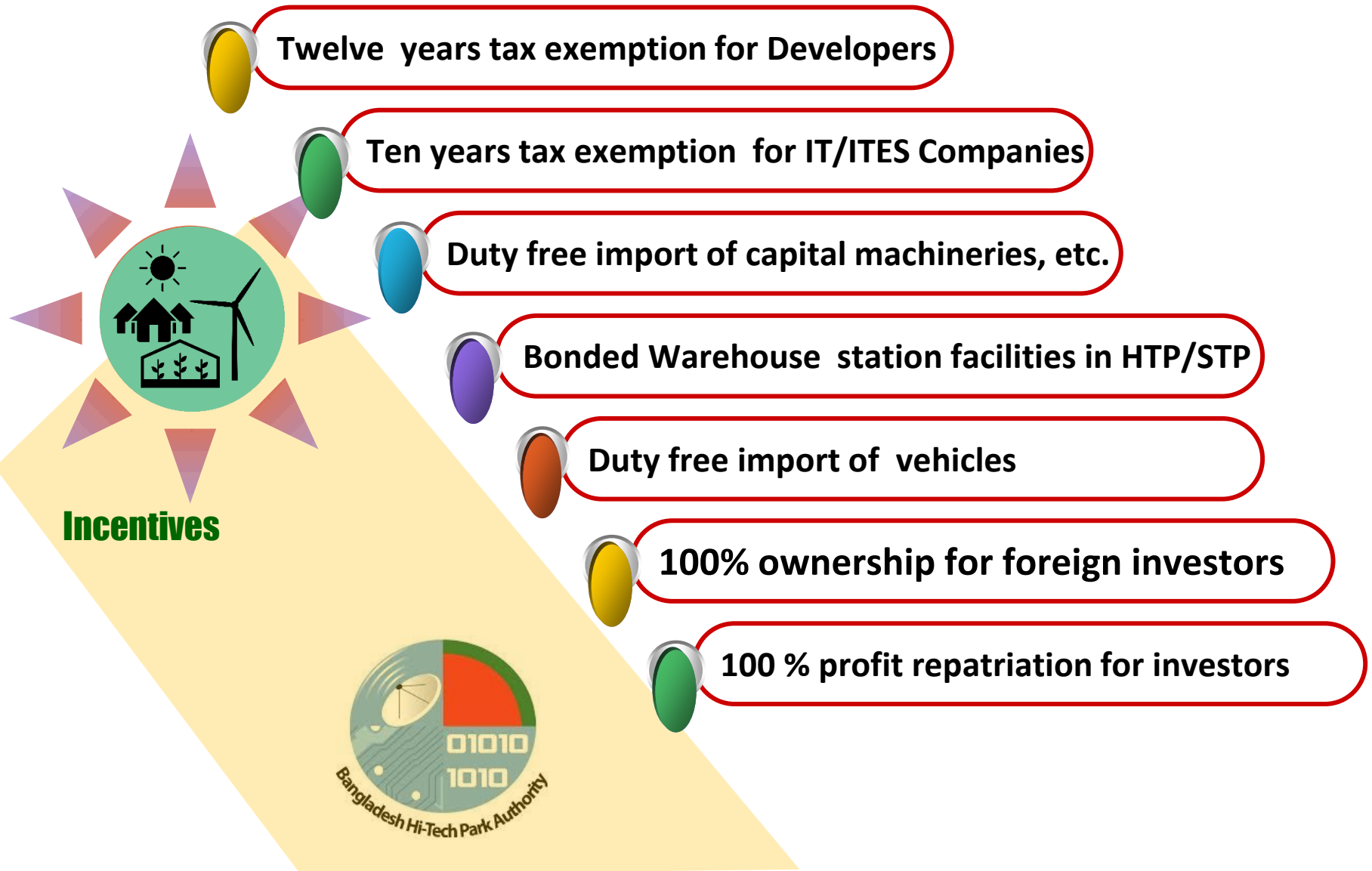
Investment Areas

Potential areas of **Investment**
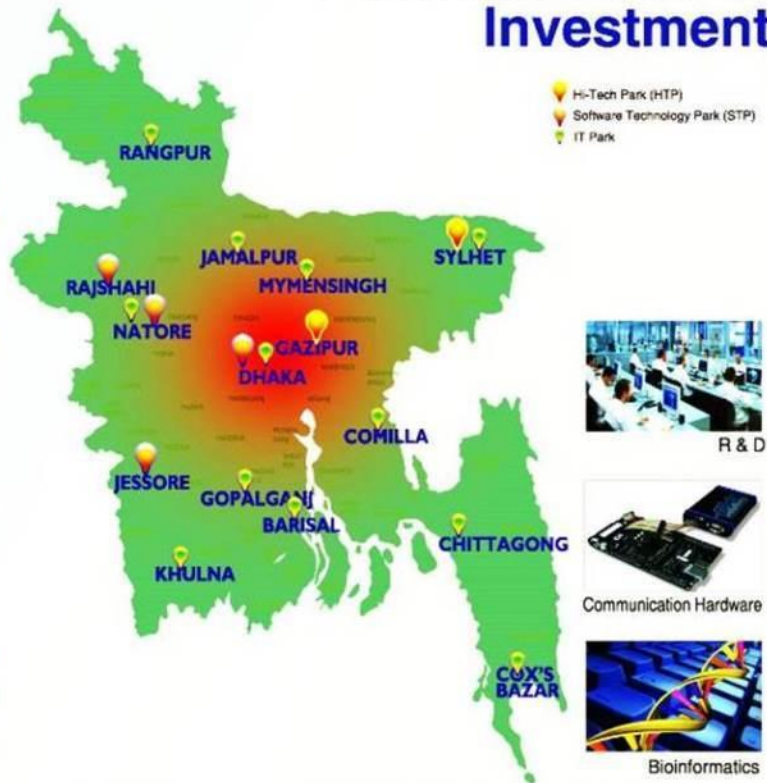
- ➢ Software
- ➢ IT Based Services
- ➢ R&D
- ➢ Manufacturing & Assembling
- ➢ HR Development Institute
- ➢ Bioinformatics

Few Existing Foreign Investors

Signing of Contract with Summit Tecnopolis Ltd.

Signing of contract with Bangladesh Technosity Ltd.

Accenture building declared as STP

Opening of the Access Road

Bangladesh: Platform for Global Investment