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## **HIGHLIGHTS OF THIS ISSUE 2**

# **EVENTS IN JAPAN** PAGE 6 **JETRO Biolink Forum 2008 Japan International Contents Festival (CoFesta 2008)** 7<sup>th</sup> New Industry Creation Regional Collaboration Forum International Symposium of "Engagin East Asian Integration-States, Markets and Movement of People" $\geq$ 8<sup>th</sup> Japan-China Economic Conference Invest Japan Symposiums WHAT'S NEW ON THE NET? PAGE 8 2007 Survey of Japanese-Affiliated Firms in ASEAN and India Agrotrade Handbook 2008 (Excerpt) > 2008 JETRO White Paper on International Trade and Foreign Direct Investment 9 EXPLORING JAPAN PAGE 9 2<sup>nd</sup> Series of Highlights of Green Logistics Guide compiled by the Japan Institute of Logistics System (JILS)



#### **JTEPA Practical Seminar**

JETRO Bangkok together with Ministry of Commerce jointly organized "JTEPA Practical Seminar" on 28 November. Seminar topics included "Benefits and Points to consider when you use JTEPA" by Mr. Yoji SHIBATA, Senior Advisor of JETRO, "FORM JTEPA Application Procedure when Exporting to Japan" by Ms. Vilaivan Tapwongsri, Director, Department of Foreign Trade, Ministry of Commerce and "Customs Clearance Procedure when Exporting to Japan" by Ms. Somchit Tameeyawanich, Senior Officer, Thai Customs.

For more information, please contact Khun Punnasiri Tel. 662-651-8680 Ext. 303 Punnasiri\_W@jetro.go.jp

# **Recent Publications**

#### Magazines:



### 1. Japan Spotlight, November/December 2008

Publisher's Note	~ Changing Behavior of Young Legal Elites in Japan				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3525				
Topics	~ Japan Tourism Agency Launched				
1 opios	http://www.jef.or.jp/journal/jef contents free.asp?c=3527				
	~ Tata Motors Seen Entering Japan Market				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3527				
	~ Shortage of Physicians Vexing Japan				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3527				
Cover Story	~ Role of South Korea-Japan FTA in Deepening Asian Economic				
cover Story	Cooperation				
	http://www.jef.or.jp/journal/jef contents free.asp?c=3528				
	~ "Reconfiguration of Knowledge" Set to Boost Japan's				
	Competitiveness				
	http://www.jef.or.jp/journal/jef contents free.asp?c=3529				
	~ Concept of Asian Economic & Environmental Community				
	http://www.jef.or.jp/journal/jef contents free.asp?c=3530				
	~ CEPEA: Japan's New Regional Cooperation Initiative in East				
	Asia				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3531				
	~ Why Is ERIA Policy Research Needed?				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3532				
	~ Prospect of an Asia-wide FTA: Is CEPEA an Answer?				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3533				
	~ Japan's Initiatives for Asian Economic Integration				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3534				
	~ A New Horizon for Japan-S. Korea Relations: Toward a New				
	Paradigm of East Asian Cooperation				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3535				
	~ Asian Economic Integration & The Role of Japan				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3536				
	~ Asian Integration: An Economic Alliance A Plus-Sum Game				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3537				
	~ China's Post-Olympics Economic Outlook Rethinking Investment				
	Strategy for Japanese Firms				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3538				
Special Article	~ A "Once-in-a-Century" Financial Crisis-Mortgaging the Future				
	How We Got in This Mess & Why It Could Happen Again				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3539				
	~ Africa: Beyond TICAD IV & G-8 Summit				
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3540				

Ducinese Drefile	- Interview with Nebue Tede, Dresident, Mitsubishi Aircreft Corr
Business Profile	~ Interview with Nobuo Toda, President, Mitsubishi Aircraft Corp.
	Jetliner Project Gaining Momentum MRJ, Japan's 1st Homemade
	Jet, to Debut in 2013
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3541
Culture	~ Japanese Films in Venice
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3542
Viewpoint	~ Mixing the Best of Britain, Japan New Int'l School Eyes Unique
-	Study Program
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3543
Challenging Region	~ OBUSE: A Town of "Chestnuts" & "Hokusai" How a Town
	Attracts Tourists
	http://www.jef.or.jp/journal/jef contents free.asp?c=3544
Japanese Crafts and	~ Urushi in Japanese Culture (1) Japanese People & Urushi Story
Arts	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3545
Promenade	~ Farmer Philosopher Masanobu Fukuoka Humans Must Strive to
	Know the Unknown (2): What Does Natural Farming
	Mean?
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3546
Finance	~ Headwinds Lashing Japan's Moneylenders
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3547
Keeping up with	~ What Is behind Revival of Corporate Dormitories for Bachelors?
Times	http://www.jef.or.jp/journal/jef contents free.asp?c=3550
Economic Focus	~ Structural Changes in Japanese Economy As Seen from Balance
	of Payments Data
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3548
Spotlight	~ We Need to Act Now to Save Earth
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3551

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## **Publication:**

#### **ASEAN Logistics Network Map**

This December 2nd, JETRO published a revised and updated version of its "ASEAN Logistics Network Map," a comprehensive report (in Japanese) examining ASEAN's key logistics routes and suggesting areas for improvement. The report, which includes a CD-ROM, was first published in 2007 to support the operations of firms in the region.



The English version of the report will be available in February 2009.

For details or to purchase, please visit JETRO's online bookshop at: http://books.jetro.go.jp/ (Japanese version) http://books.jetro.go.jp/en/ (English version-available from February 2009)

For more information, please contact: Mr. Tetsuo Shibata, Mr. Tomofumi Abe or Ms. Mai Onozawa Asian Cooperation Division Phone: (03) 3582-5170

## Events in Japan

#### 1. JETRO BIOLINK FORUM 2008

# JETRO BIOLINK FORUM 2008

JETRO, together with the BioJapan 2008 Organizing Committee, held "JETRO BIOLINK FORUM 2008 (BIOLINK 2008)" at Pacifico Yokohama and the Yokohama Royal Park Hotel on October 15th-17th, during the period of "BioJapan 2008" (October 15th-17th). BIOLINK FORUM included a seminar, the Cluster & Company Networking Reception and other business partnering opportunities, such as a presentation by a leading US pharmaceutical firm for potential tie-ups and access to a web-based business matching service.

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The 2nd Japan International Contents Festival (CoFesta 2008) was held from September 30th to October 28th in Tokyo, consisting of exhibitions and shows related to content fields such as gaming, animation, manga, broadcasting, films and music. The festival, the world's largest content industry event, aims to introduce leading Japanese content to a global audience and provide an opportunity for interaction and business among content industry professionals from Japan and abroad.

JETRO was involved in three events in the festival: a seminar at JAM 2008 (Japan Animation Collabo Market) on October 17th, 10:30-12:40 on the prospects for secondary use of anime contents in the Chinese market; a seminar at TIFFCOM, on October 23rd, 10:30-12:00 on the latest trends in China's film and TV market; and a seminar at TIFF (the 21st Tokyo International Film Festival) on October 20th, 15:00-17:00 on current trends in the European film market and France's government polices on film.

# For more information, please visit CoFesta's official website at:

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This October 14th, JETRO, together with Queensland Government Trade & Investment Office-Tokyo, organized the 7th New Industry Creation Regional Collaboration Forum at JETRO Headquarters Tokyo (5th Floor Conference Room A and B, 1-12-32 Akasaka Minato-ku, Tokyo), from 14:30 to 18:00, under the theme, "Promoting Cross-border Tie-ups in the Medical Industry –Learning From the Experience of Australia and Kobe."

The forum was held as part of JETRO's Regional Industry Tie-up (RIT) program, which promotes two-way industrial exchange and collaboration between regions in Japan and other countries, with the aim of facilitating new business tie-ups that invigorate the local economies of participating regions.

The event included presentations and a panel discussion by representatives from the medical industry in Japan and Australia, followed by a networking reception. Participants had an opportunity to learn about the latest trends in the medical industry, including international tie-up plans in the fields involving Kobe as well as the latest in clinical trials and medical equipment trends in Queensland.

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This December 9th, JETRO, together with the World Bank and the Asahi Shimbun, held an international symposium in Tokyo entitled, "Engaging East Asian Integration—States, Markets and Movement of People". The symposium, aims at discussing how Japan is—and should be—engaging in the processes of East Asian Integration, by examining the changing distribution of power and wealth in the region, ASEAN and ASEAN plus integration, issues of regional governance, and soft balancing[Y1] [Y2]of individual countries.

The symposium also revisited the question of whether East Asian regional integration will lead to the formation of a Sino-centric regional order or if East Asian community-building is possible—given the differences in political regimes, economic development, religion and culture across the region.

Keynote speakers included Dr. Peter J. Katzenstein of Cornell University, Dr. Vikram Nehru of the World Bank and Dr. Surin Pitsuw ASEAN Secretary-General. Other speakers for individual sessions included: Dr. Manolo Abella of the International Labor Organization, Dr. Jiro Okamoto of the Institute of Developing Economies, JETRO (IDE-JETRO), and Mr. Isamu Wakamatsu of JETRO. Following the presentations, speakers engaged in a panel discussion moderated by Dr. Takashi Shiraishi, President of IDE-JETRO.

The event was also held as part of celebrations for JETRO's 50th anniversary.

## 4. 8<sup>th</sup> Japan-China Economic Conference

The 8th Japan-China Economic Conference, inviting key representatives from Japan and China to discuss high priority issues between the two economies, took place on November 18th at the Grand Cube Osaka. The conference, sponsored by the Kansai Economic Federation, the Ministry of Economy, Trade and Industry, JETRO and other economic/industrial organizations, has been held every year since 2001.

The conference featured a panel discussion entitled, "The Future of Japan and China in the Global Economy—Interactive Cooperation in the Environment and Energy-conservation Business," moderated by JETRO Chairman Yasuo Hayashi, as well as speeches and concurrent sessions on topics related to Japan-China business, including M&As and intellectual property rights business. imes ime

#### 5. Invest Japan Symposiums

This fall, JETRO, together with the Ministry of Economy, Trade and Industry, and other organizations, co-organized a series of Invest Japan Symposiums in North America and Europe. Symposiums were held in Chicago on October 22nd and in Toronto on October 23rd, and another two will be held in London on November 14th and in Paris on December 9th. These symposiums are aimed at promoting foreign direct investment (FDI) into Japan and increasing interest in Japanese business. The symposiums in Toronto, London, and Paris are held as part of anniversary events celebrating the establishment of bilateral relations between Japan and Canada (80th), Japan and the UK (150th) and Japan and France (150th). 



\*\*\*\*2007 Survey of Japanese-Affiliated Firms in ASEAN and India\*\*\*\* *Visit* 

http://www.jetro.go.jp/en/reports/survey/pdf/20 08\_06\_biz.pdf

\*\*\*\*Agrotrade Handbook 2008 (excerpt)\*\*\*\*

Visit

http://www.jetro.go.jp/en/stats/survey/trade/

#### \*\*\*\*2008 JETRO White Paper\*\*\*\*

The 2008 white paper analyzes the world economy and key regional trade and foreign direct investment trends in 2007. According to the report, Japan's imports and exports both recorded their highest levels ever in 2007, with exports topping US\$700 billion for the first time and the export-to-GDP ratio reaching 16.3%, also a record. The total value of Japan's inward FDI also reached a record US\$22 billion, on the back of an increase in large-scale inward M&As, suggesting that firms are viewing Japan as an important and attractive market.

The report also surveyed firms on their expectations for FTA networks in the region and worldwide, as well as their strategies for tapping into the world's expanding consumer markets.

Visit

http://www.jetro.go.jp/en/stats/white\_paper/

## Exploring Japan

## 2<sup>nd</sup> Series of Highlights of "Green Logistics Guide" compiled by the Japan Institute of Logistics System (JILS)

The Japan Institute of Logistics System has compiled the Green Logistics Guide for Conference on Green Logistics in Japan (CGL). The below is the 2<sup>nd</sup> Series of Highlights of the Guide.

Man changes. Business changes. Logistics changes.

Green Logistics Guide

Logistics Guide for Green Environment

http://www.logistics.or.jp/green/

#### 1. Measures to reduce environmental burden

What could transportation and logistics department do to solve wastes and global warming problems? This topic proposes setting up

management center and suggests relevant sample measures

#### Graph: Green logistics measures that should be implemented

Purpose		Means			
Majo		Major	Management Center		
			Measure	Can implement on one's own	Should cooperate with trading partners and other departments
Establish a	Reduce	Fuel	Campaigning	+ Create awareness towards	+ Reduce overloading
community	CO2 and	efficiency	for	environmental friendly driving. Offer	+ Reduce wasted lead time due to delivery
that has	save	and CO2	environmenta	practice and training sessions for drivers	+ Have pick-up/drop-off gateway. Set up a
waste	energy	emission	l friendly	(1 <sup>st</sup> example on page 5)	room for observation and reception.
managemen		improvemen	driving	+ Use driving control equipment (EMS) *1	
t		t		+ Support continual implementation	
				(praise or rewarding system)	

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	Hardware		+ Use environmental friendly vehicles	
	measure		(low emission vehicles)	
			+ Use equipment that improves fuel	
			usage (fuel-saving tyres or Air Diversion	
			Plate, etc)	
			+ Use tools that support Idling Stop	
			(heater or freezer, etc)	
	Urge	for	+ Assure rail container delivery	+ Spare some time (example 3 on page 6)
	change	of	+ Assure quality delivery and spare some	+ Assure returnable delivery
	delivery		time	
	system		+ Improve and maintain delivery quality	
			(use 31-feet container or high container *2	
			and revise loading plan)	
Reduce	Revise		+ Revise amount of delivery planning by	+ Plan production base with regards to
length of	amount	of	considering length of distance	delivery
distance	delivery			+ Enforce cooperation (example 4 on page
	planning			6)
	Revise		+ Reduce number of vehicles by revising	+ Enforce cooperation (example 4 on page
	delivery pl	lan	delivery plan (routing) and selecting	6)
			appropriate types of vehicles	+ Spare some time (example 5 on page 7)
				+ Revising time planning

		Reduce	+ Reduce wastes from delivery (false	+ Reduce wastes caused by other
		number c	delivery, emergency delivery, return	companies/sale and production (inflexible
		delivery	delivery <b>*3</b> or inter-warehouse delivery)	closing time for purchase order placement,
			+ Increase sizing of vehicles (example 2	reduce delay in production, reduce
			on page 5)	emergency delivery, revise product
				delivery limitation) <b>*4</b> plan good
				warehousing)
				+ Plan appropriate number of lots
	Improve	Match	+ Revise amount of delivery <b>*5</b>	+ Control amount of delivery and plan
	loading	number c	F	number of purchase/delivery to match with
	efficiency	deliveries wit		the amount of delivery 's capacity
		number o		
		orders		
		Use applie	+ Apply layering loading and use	+ Design products by taking delivery into
		loading	equipment to support loading in layers	consideration (Example 6 on page 8)
		techniques	+ Improve packaging quality **	
Reduce	Reduce	Reduce	+ Study on lightness and thinness of	+ Ensure product durability
wastes		packaging	packaging materials **	+ Cooperate on packaging-less plan
and			+ Study on packaging-less strategy (use	
reuse			returnable container or hanging method)	

#### **October/November/December 2008**

resource		Reduce		+ Create a balance between production	+ Create a balance between production
s		disqualifie	ed	and sales (Evaluate demand and load	and sales (Acquire raw materials and
		and immobile		products based on demand)	produce products based on sales demand)
		warehousing			+ Study on consumption based on expiry
		management			dates
					+ Consider appropriate model chance
					timing *6
					+ Reduce returning goods
	Reuse	Reuse	old	+ Aggregate products efficiently (Example	+ Design products and choose materials
		products		7 on page <b>8)</b>	and raw materials by taking into account
				+ Improve aggregation quality	product aggregation
					+ Reuse aggregated raw materials and
					products during design process, production
					test, and production.
					+ Cooperate on aggregation

[Explanation]

Major measures related to delivery

Major measures related to packaging

Other measures

\*Red topics link to examples on page 5-8

\*\*Remark: A perfectly balance design does not only "improve strength" and "enhance thinness and lightness", but is also necessary.

[Terms]

\*1 EMS

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Equipment that controls driving to support environmental friendliness (such as routing digital recorder or safety recorder)

\*2 Vertical container

Containers that are more vertically shaped than typical train containers

\*3 Returnable goods

Retrieving products that are returned due mainly to wrong purchases or wrong orders, delayed product placement or delivery, and disqualified delivery \*4

\*4 Standard of product delivery limitation

Standard for receiving products delivered such as expiry dates of processed food or scratches on packaging

\*5 Amount of delivery

Amount of products in palettes or in packaging

\*6 Product modification

If there is no communication between warehousing (and production) department and those responsible for model change for new products, old model of products will be left in the warehouse and be a problem to environmental burden management.