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- > ASEAN Logistics Network Map

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JETRO Bangkok Update

1. JETRO Bangkok introduces new senior advisor

Mr. Yoji SHIBATA, replacing Mr. Kashiyama, serves as EPA Adviser. His main task during tenure in Bangkok is to advise industries on implementation of Free Trade Agreement, including JTEPA.

After graduating from Graduate School of Waseda University, he entered Kao Co., Ltd. His work experience at Kao included new business development overseas and supply chain (ASEAN area) management. Prior to joining JETRO Bangkok, He was the Trade Investment Advisor at JETRO Head Office.

2. Upcoming 17th BJT Business Japanese Proficiency Test on June 22

JETRO Bangkok in cooperation with the Technology Promotion Association (Thailand-Japan) (TPA) will organize the listening and reading comprehension portion (JLRT) of the 17th BJT Business Japanese Proficiency Test (Former JETRO Test) on Sunday, June 22 in Bangkok.

Schedule of 17th BJT

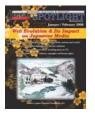
Eligibility	People whose first language is not Japanese, and who are learning Japanese
Test Date	as a foreign or second language. Sunday, June 22, 2008
Test Time	Afternoon (Detail to be announced)
	Wednesday, March 5 - Friday, April 25, 2008
Application Period	Wednesday, March 5 - Friday, April 25, 2006
Application	Technology Promotion Association (TPA)
Venue	5-7, Sukhumvit Road Soi 29, Klongtoey Nue
	Vadhana, Bangkok 10110, Thailand
	Tel. 0-2258-0320, 0-2259-9160
	Fax. 0-22662-1019
Test Fee	500 Baht
Downloading	http://www.jetro.go.jp/thailand/e bjt/pdf/testappli.zip or
Request Form of	http://www.jetro.go.jp/thailand/e_bjt/pdf/testappli.pdf
Application	(For those who live in provinces only)
Contact	 JETRO Bangkok Ms. Naruporn, or Mr. Ishige Tel: 0-2651-8680 Ext. 303, 304 E-mail: Naruporn_Pattayakorn@jetro.go.jp
	 Technology Promotion Association (Thailand-Japan)
	Ms. Saowaluk or Ms.Kosaka
	Tel: 0-2258-0320-5 Ext. 41, 42

Recent Publications

Magazines:







Business Profiles	~ Interview with Yasui Kentaro, Managing Director, AZCA
	Inc.,Bridging Silicon Valley & Japan-A Challenge by a Japanese
	Business Consultant
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3406
	http://www.joi.or.jp/journal/joi_contonto_noc.acp.co-3400
Viewpoint	~ The Inspiration Is Out There
	http://www.jef.or.jp/journal/jef contents free.asp?c=3407
Japan's Food Culture	~ Soy Sauce-Japanese Seasoning Loved Globally
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3409
Asian View	~ China & Japan: Between "Same Culture, Same Race" & "Just
	Another Foreign Land"
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3408
Japanese Mind	~ Bunraku: The Greatest Puppet Drama in the World!
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3410
Challenging Region	~ Niseko: An Emerging International Resort Destination
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3411
Culture	~ "Poetry Boxing"
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3404
Japanese Identity	~ "Eternally Yours"- Japanese Comedy with an International
	Appeal -
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3412
Finance	~ Rocky Privatization Starts-Japan Post's Bank/Insurance Units
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3413
Gallery	~ Tokyo's Urban Landscape Transformed by International
	Architects Omotesando Area Revisited
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3415
Keeping up with	~ Japan's SF-like Lunar Mission
Times	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3414



Japan SPOTLIGHT
Education Vital to Encourage Innocation

Publisher's Note	~ How Should We Deal with 3 FTA Proposals in Asia?
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3449
Topics	~ Domestic Demand-led Firms Looking Overseas
	Pressed by Shrinking Home Markets
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3445
	~ Will a "Media Big Bang" Happen?-Broadcast/Telecom
	Regulations to Be Unified; Shakeup over Flat TV Panels
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3448
Cover Story	~ Opening the Door of Japanese National Universities
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3421
	~ Innovating the Innovation System: Changes in Japanese
	Universities
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3422
	~ Japan Responding to Globalism: Innovation & Entrepreneurship
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3423
	~ Innovating Japan through Globalization of Human Capital
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3427
	~ Nurturing Reform-Leading Staff
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3428
	~ Spreading the "Toyota Way" Worldwide
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3429
	~ Universities Playing a Critical Role in Globalization & Innovation
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3430
	~ Human Resource Development & Innovation

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	http://www.jef.or.jp/journal/jef contents free.asp?c=3431
Business Profiles	~ Interview with Hiroaki Kurokawa, President, Fujitsu; Fujitsu Aims
	to Enhance Overseas Footholds Expanding Services via
	Aggressive M&As
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3435
Special Article	~ Japan's Employment Reform
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3432
	~ ASEAN FTAs & Prospects of Broader Regional Cooperation in
	Asia
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3434
Viewpoints	~ The Iron Lady of Downtown Tokyo
	http://www.jef.or.jp/journal/jef contents free.asp?c=3437
Asian View	~ Japan: a Maze of Perceptions
	http://www.jef.or.jp/journal/jef contents free.asp?c=3438
Japan's Food Culture	~ Tofu: Healthful & Fresh Japanese Favorite
-	http://www.jef.or.jp/journal/jef contents free.asp?c=3440
Japanese Craft and	~ "Hanadome" A New Flower Arrangement Coexisting with Nature
Arts	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3441
Challenging Region	~ World-class Research at Provincial Universities Contributing to
	Innovation, Human Resource Development
	http://www.jef.or.jp/journal/jef contents free.asp?c=3439
Keeping up with	~ Will People's Judiciary Participation Succeed? Citizen Judge
Times	System to Start Next Year
	http://www.jef.or.jp/journal/jef contents free.asp?c=3444
Culture	~ What Is a Professional?
	http://www.jef.or.jp/journal/jef contents free.asp?c=3436
Finance	~ Growing More Market-oriented in Raising Funds Japanese Local
	Governments
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3443
Gallery	~ Landscape Art; Retracing The Past
	http://www.jef.or.jp/journal/jef_contents_free.asp?c=3442
Spotlight	~ We learn from our mistakes
	http://www.jef.or.jp/journal/jef contents free.asp?c=3450
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Book:

ASEAN Logistics Network Map

JETRO recently released the English version of the "ASEAN Logistics Network Map", a book and CD-ROM set that shows the current state of ASEAN's transportation and logistics networks, including challenges viewed by companies operating in the region.

The map consists of two parts: 1) a report section evaluating seven logistics routes in ASEAN identified as being the most vital (in a JETRO survey of Japanese firms operating in the region); includes suggested solutions to problems identified with each route; and 2) a materials section containing information on basic logistics services, both hard and soft, and an examination of infrastructure common to all ASEAN members.

[Contents]

PART-I: Route Survey

- Survey Contents and Methods
- Survey Results
- Quantitative Analysis of Route Survey
- Future Issues, etc.

PART II: Logistics Database

- Overall Structure of the CD-ROM "ASEAN Logistics Network Map"
- Contents of "ASEAN Logistics Information Database"

Price: 9,450 Yen Publish date: Feb 19, 2008 Style: A4/236pages

The book is now on sale at:

http://books.jetro.go.jp/cgi-bin/bookdata/db.cgi?cmd=dp&num=548&dp=detail2.html

Events in ap an

1. BIZMATCH@nano tech 2008

During "nano tech 2008", the world's largest nanotechnology event being held this Feb 13th-15th at Tokyo Big Sight, JETRO, together with the Nanotechnology Business Creation Initiative, held "BIZMATCH@nano tech 2008", a company presentation and business-matching event for Japanese and foreign firms in nanotechnology and related high-tech fields.

The event provided participating Japanese companies with an opportunity to hold one-on-one business talks with 16 selected firms from nine countries, who also presented their companies at BIZMATCH. In addition, the event includes a seminar (Feb 13th) on the nanotechnology market.

For more information, visit

http://www.ics-inc.co.jp/nanotech/en/index.html

2. Iwate Industrial Tour

This February 19th-20th, the Iwate prefectural government and JETRO organized an industrial tour of Morioka and its neighboring cities to introduce the prefecture's attractive features to foreign businesses interested in expanding in lwate, which is developing as a hub for Japan's IT industry.

The tour included a briefing presentation by the prefectural government on Iwate's investment incentives for IT firms, in addition to meetings with local university officials and faculty members in IT fields. Participants also attended networking receptions and business-matching events.

3. ERIA Tokyo Forum: "Creation of the World's Largest Business Space"

This March 4th, JETRO, together with the ASEAN Secretariat and Nikkei Inc., held an international symposium in Tokyo entitled, "ERIA" Tokyo Forum: Creation of the World's Largest Business Space". The symposium marked the formal establishment of ERIA, or the Economic Research Institute for ASEAN and East Asia. a research body that conducts policy analysis and other research related to East Asian economic and makes practical recommendations, in close cooperation with the ASEAN Secretariat, at regional meetings such

as the East Asia Summit (EAS) and ASEAN Economic Ministers Meeting.

The symposium featured keynote speeches by Mr. Akira Amari, Japan's Minister of Economy, Trade and Industry, and Dr. Surin Pitsuwan, ASEAN Secretary-General, followed by panel discussions on the themes: "Towards the Creation of the World's Largest Seamless Business Space" and "Roadmap toward Economic Integration in East Asia: Setting Policy Agendas". Mr. Fujio Mitarai, Chairman of the Nippon Keidanren (Japan Business Federation), gave a special speech, and a videotaped message Angel Gurria, by Mr. Secretary-General of the Organization for Economic Co-operation and Development (OECD) were shown at the event.

ERIA was first proposed by Japan at the 2nd EAS in Cebu, the Philippines, in January 2007, and its establishment was formally endorsed at the 3rd EAS in Singapore this past November. As ERIA's

the institute's Secretariat until establishment, JETRO has been conducting various preparatory events and projects in collaboration with 15 research institutes in the region and the ASEAN Secretariat. ERIA's research covers a wide range of policy areas, from trade & investment and SME promotion to human resource and infrastructure development and also energy.

4. The 6th Japan Fashion Week in TOKYO

"The 6th Japan Fashion Week in TOKYO" was held this March 10th-16th at various locations across Tokyo, including Tokyo Midtown and LAFORET MUSEUM ROPPONGI. The event, organized by the Fashion Strategy Forum*, aimed to increase the international recognition and appeal of Japan's leading design houses and textile makers. JETRO is one of the event's supporters, along with the Ministry of Economy, Trade and Industry and other organizations.

The week-long event included "Tokyo Collection" Week" (March 10th-15th), a series of fashion shows spotlighting 45 brands and 44 maisons (fashion houses), the "JFW Designers' Exhibition" (March 12th-14th; Tokyo Midtown ATRIUM), an exhibition showcasing the latest collections by eight Japanese brands, and other special events organized by the sponsors.

As a supporting organization of the event, JETRO has been working to encourage foreign media and buyers to visit the event through overseas press briefings, advertisements in foreign fashion magazines (including WWD (US) and fashion (Italy)), as well as various promotional and networking events.

* Fashion Strategy Forum was established in June 2005 by Japanese designers, manufacturers and apparel retailers.

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1. IDE's East Asian Economic Outlook for 2008

projected to grow by 8.2% (year-on-year) in 2008, according to a report released on December 11th, 2007 by the Institute of Developing Economies, Japan External Trade Organization (IDE-JETRO). The report, entitled "2008 Economic Outlook for East Asia", provides growth estimates for 2007 as well as prospective 2008 growth figures for China, the four Asian NIEs (Hong Kong Special Administrative Region (SAR), Republic of Korea (ROK), Singapore and Taiwan) and the ASEAN 5 (Indonesia, Malaysia, the Philippines, Thailand and Vietnam).

The full report is available for free download (in PDF format) at:

http://www.ide.go.jp/English/Press/pdf/e2008 Economic outlook for East Asia.pdf

For more information, please contact: Mr. Jinichi Uemura Director, Macroeconomic Analysis Group, Development Studies Center Institute of Developing Economies, JETRO Phone: (043) 299-9673 E-mail: uemura@ide.go.jp

2. Winter Edition of JETRO's Invest Japan Online Magazine (Issue No.19)

Japanese Market Close-up:

- ~ Corporate and Market Interest Promote New **Energy Market Growth -**
- ~ Photovoltaic Power and Wind Power Generation

People in Action:

- ~ From Making Mirrors for Europe's Monarchs to Making Mainstream Materials for Global Markets -Interview with Gilles Colas
- ~ President of Saint-Gobain KK (Japan) & General Delegate Asia Pacific

Regional FDI Opportunities:

- ~ Shizuoka Prefecture: From Local to Global -Pharma Valley Initiatives
- ~ Seek a Name in the World Medical Arena

Full articles are posted at:

http://www.jetro.go.jp/en/invest/newsroom/new sletter/pdf/ij_19.pdf

3. Survey of Business Sentiment on Japanese **Corporations in Thailand for autumn of 2007** Japanese Chamber of Commerce in Bangkok

(JCCB) conducted "Survey of Business Sentiment The East Asian economy (excluding Japan) is on Japanese Corporations in Thailand for autumn of 2006" on 1,267 JCC member firms (excluding 13 governmental organizations) from 28 November to 12 December 2007, and received the response from 370 (29 percent of the firms).

The survey topics include:

- 1. Business Sentiment
- 2. Sales
- 3. Net Profit/Loss
- Capital Investment (Manufacturing Sector)
- 5. Problems with Corporate Management
- 6. Potential Factors Affecting on the Thai **Economy**
- 7. Procurement Destination of Parts/ Material (Manufacturing Sector)
- Export Trend (Manufacturing Sector)
- 9. Prospective Market in the Future (Manufacturing Sector)
- 10. Japan-Thailand Economic Partnership Agreement (JTEPA)
- 11. Impact of turmoil in Myanmar (check all that apply)
- 12. Requests for new government
- 13. Influence of Crude Oil Price Escalation

For the full survey in English, visit http://www.jetro.go.jp/thailand/e/data/jccaut07e

※ Q: Quality

Exploring Japan

Highlight of Presentation on "Role and Necessity of Human Resource Development in Logistics" by Professor Hirohito KUSE, Tokyo University of Marine Science and Technology during the press conference of Logistics Qualification System Program (LQSP) in Thailand organized by Thai National Shippers Council (TNSC), Japan Institute of Logistics System (JILS) and JETRO on March 21 is as follow:

Role of Human Resource Development

➤ Why is Logistics Human Training Important?

■Logistics QCD^{*} leads directly to corporate competitiveness.

- Logistics at the forefront of Customer Satisfaction management (The 8 Rights of Logistics) C: Cost D: Delivery

Distribution quality means delivering the Right Items, to the Right Place, at the Right Time, by the Right Method, for the Right Cost, at the Right Quality, in the Right Quantities and with the Right Impression.



- By implementing the 8 Rights of Logistics, customer confidence can be increased, improving corporate performance.



 It is important for corporate management to cultivate human resources capable of completely controlling and pursuing the 8 Rights of Logistics.

Functions and Roles of Logistics

From partial optimality to total optimality

Logistics reform should be promoted company-wide, seeking cooperation from each and every sector.

Management strategy position

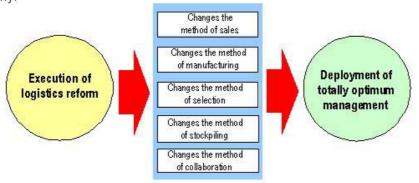
The essential role as a liaison with top management functions similar to an advisory position.

Customer-oriented deployment

The goal of activities is to provide the greatest value to customers, requiring totally optimum management to be deployed.

Development from product-out to market-in

This market-driven management strategy is essential in becoming a strong company.



The LQSP has been implemented under the framework of "Partnership on International Logistics Competitiveness" with an aim at realizing "Asia-wide seamless logistics network". The LQSP targets middle managers of firms' logistics division, who will be able to comprehensively and systematically learn the specialized knowledge covering the entire logistics field and the management skills needed as a logistics manager and technical expert and apply these to logistics management and the improvement of logistics work. The LQSP will provide knowledge to improve logistics work by systematically acquiring knowledge of inventory, transportation/delivery, packaging and other logistics functions. Practical abilities, which are expected from those who attend the LQSP include problem identification, planning, leadership, task setting, judgment, and presentation making

For more information of LQSP, visit www.tnsc.com

E-mail: bgk-pr@jetro.go.jp