

## J-StarX SpaceTech Acceleration Programme (UK, France) for Japanese Startups

A tailored program for Japanese start-ups

2025

PREPARED with:





Why Join the Program?

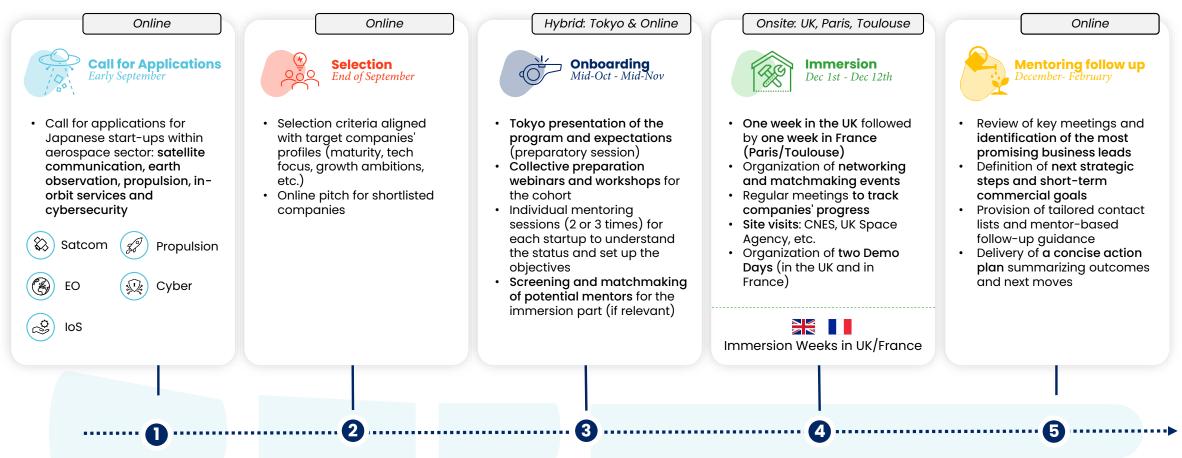
# Accelerate Growth in the UK & France: Europe's Most Dynamic Space Markets

A custom-made journey to gain expert guidance, secure strategic introductions, and access the market intelligence needed to land clients, build credibility, and scale in two of Europe's most opportunity-rich space ecosystems.



#### **Program Timeline & Key Milestones**

Experience a structured, step-by-step program with tailored support and two immersion weeks in the UK and in France





# Starburst – Not to be distributed

# What you will get by being selected...



#### A Strategy That Fits You

You get tailor-made support that fits your technology, maturity level, and business goals — no one-size-fits-all.



#### Know the Market Like an Insider.

You save time and avoid mistakes by learning what works (and what doesn't) in the French and European space sector.



#### Get Access to the Right People

You meet potential clients, partners, and decision-makers — not just contacts, but people who matter for your growth.



#### **Build Credibility Through Our Network**

You instantly gain trust and visibility by entering a well-established ecosystem that connects startups with industry leaders, institutions, and investor







#### United Kingdom - Agile and ambitious

#### **UK & France**

Your gateway to Europe's booming space market - funding, innovation, and launch opportunities.

Collaborate with UK key players!













Leverage UK space leadership and business hub

- UKSA targets 10% of the global space market by 2030
- UK have leadership and expertise in **small sats**, **cube** sats & constellation deployment
- London is a global hub for data, fintech and space convergence

Enter the most promising sectors with the greatest market potential











topics

· Satellite imaging for surveillance

 Connectivity satellite constellation

Quantum secure space assets

· And many more...



#### France - Europe's Space Hub

Collaborate with French key players!

















Tap into innovation clusters and access funding opportunities









Enter the most promising sectors with the greatest market potential











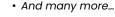
SAR and Multispectral imaging

Space propulsion

· Active debris removal

Quantum encryption

In-orbit refuelina



















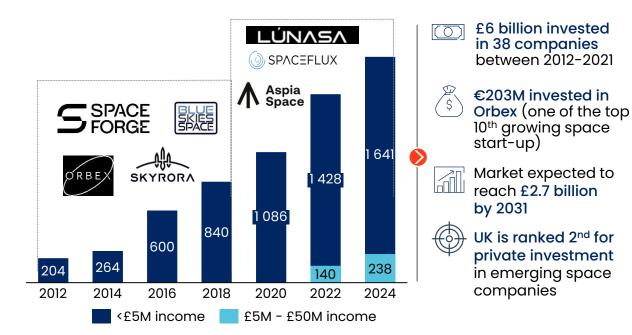






## United Kingdom is growing a NewSpace powerhouse

Revenue of New Space startups founded in UK over the past 15 years



#### Fostered by innovative projects and programs



**National Space** Strategy

Build a sovereign and agile UK space ecosystem integrating civil and defence capabilities £10 billion committed through 2031 including £1.75 billion to UKSA (2022-2025)



**National Space** Innovation Program

First funding call awarded 23 companies with cumulated grants of £33m and £17m expected for 2025 By 2030, the UK wants to wants to catalyze £0.5-1 billion of new investment into UK space startups



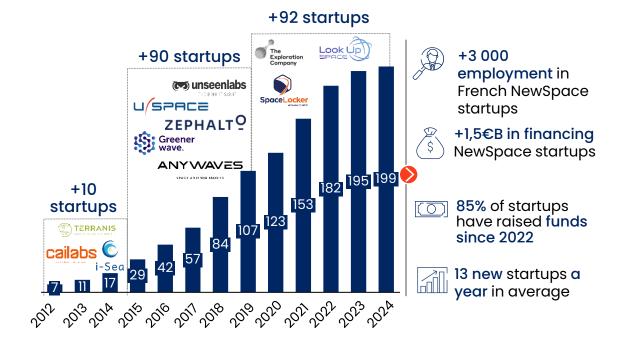






## France NewSpace ecosystem is booming

Evolution of the number of New Space startups founded in France over the past 15 years



#### Fostered by innovative projects and programs



Developpement of a constellations of 25 IoT nano satellites

~€100M raised in 2020 by BPI France an, CNES and private investors



Plan to invest €1.1 billion into more than 99 NewSpace companies by 2030 Covers multiple sectors such as micro launchers, constellations, space logistics Includes project such as: Carb-Chaser or Project Umbrella



#### Ready to Be Part of the Next Success Story?



#### Martian Moons exploration (MMX)

- Led by JAXA alongside with CNES to build the IDEFIX with a planned launch in 2026
- The goal of the mission is to develop a spacecraft capable of taking photos from Mars' largest moon
- Implication of CNES since 2017 to develop Spectrometer and flight supervision

#### AOS/ACCP1

- Collaboration between CNES (providing) microwave radiometers), NASA and JAXA with an expected launch in 2028
- The goal of the mission is to fly 2 satellites in formation (NASA and JAXA) to analyze weather (Clouds and precipitations)



#### 2023 Hiroshima Accord

- Signing of an arrangement between British and Japanese primes ministers to facilitate future space co-operations
- Missions will include sharing space information, collaborative training and personnel exchanges
- This co-operation will support wide range of projects (e.g. InRange)



- In 2023 UKSA and JAXA agreed to start a collaboration to develop an in-orbit telemetry relay service called "InRange"
- The project involved Viasat (UK) and Mitsubishi Heavy Industries (MHI, Japan)
- £1.7m UKSA contract to Viasat to build and run InRange relay, MHI to build and ingrates the rocket and JAXA to lead H3 flight operations



The Anglo-Japanese and Franco-Japanese collaboration are long-term and institutionalized, backed by established frameworks (e.g. Hiroshima Accord) and MoUs





France and the UK are Europe's leading space investors and technological hubs, providing growing markets and long-term development for UK/FR-Japan collaborations



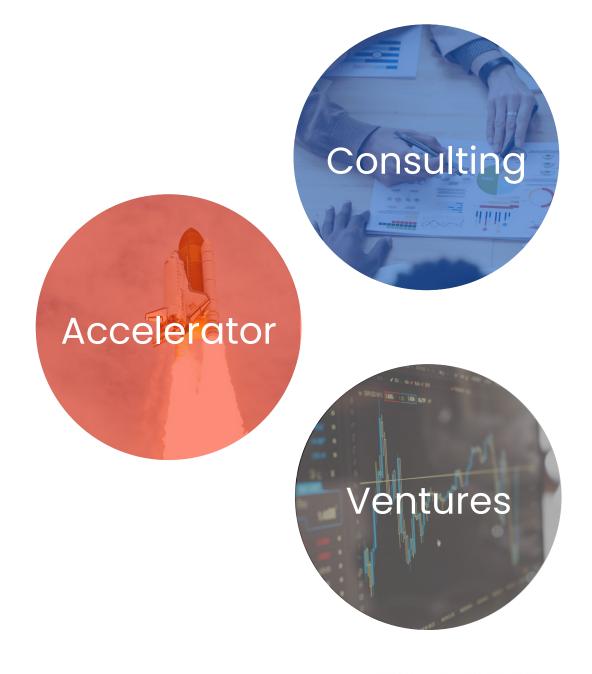
Flagships cooperations projects between these countries (e.g. InRange) are underway stimulating French, UK and Japanese markets







Empowering organizations to grow, innovate, and lead in the Aeronautics, Space & Defense sectors (ASD)







#### Accelerating with purpose...

We scale deep tech startups through business, not just slides or mentoring.



## ... with the right players, at the right time

We connect innovation to opportunity; by turning your tech into traction.



#### Starburst has deep Experience in Startup Acceleration...

30+

Innovation programs

3,000+

Scouted companies each year

100+

Space startups accelerated worldwide

15,000+

Startups in our database

### ...with strategically positioned offices around the world...

that allows us to gain a deep understanding of the key development priorities in Europe and APAC region



## ... and established connections with key space stakeholders in Europe

Trusted by major space corporates, we facilitate direct access to decision-makers and business opportunities.

60+

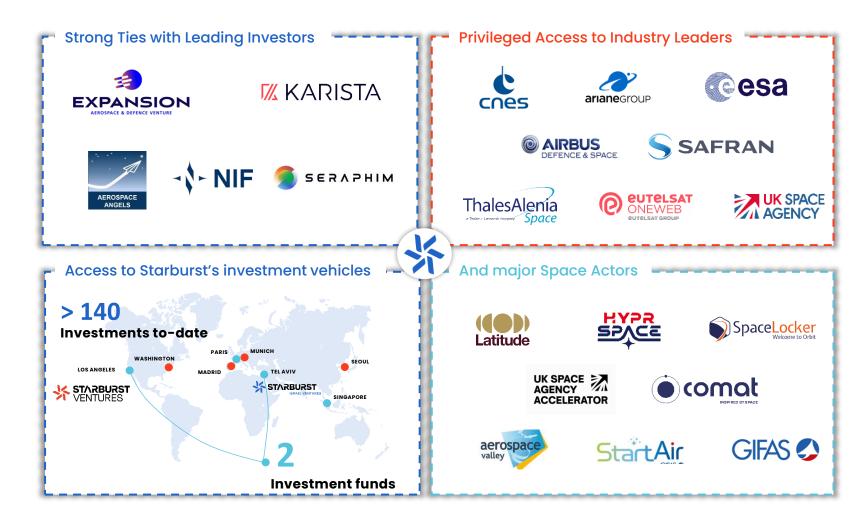
#### **Corporate Partners**



## :arburst – Not to be distributed

#### Starburst bridges startups, industry leaders, and strategic actors across the ecosystem

Starburst is at the center of a knowledgeable and powerful ecosystem



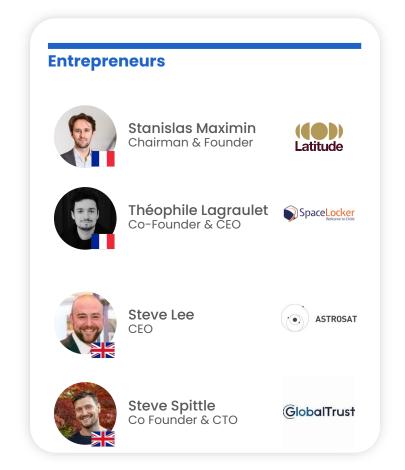




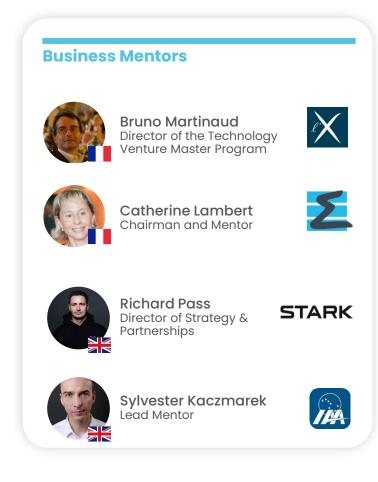


## Our pool of world class mentors and experts of FR & UK ecosystem

We will connect you with world-class mentors to propel your market entry













#### Ready to Scale in Europe?

Apply now to connect with top-tier partners, sharpen your strategy, and unlock real business opportunities in France and the UK space ecosystems.







**STARBURST**