



World's 3rd largest economy and trusted investment destination



GDP

World **No.3**

FDI Confidence Index

Asia **No.1** / World **No.4**

Current GDP (USD billion, 2021)

No.	Country	Current GDP
1	US	22,996
2	China	17,734
3	Japan	4,937
4	Germany	4,223
5	UK	3,187

Source : "Gross Domestic Product 2021" (World Bank, July 2022)

No.	Country
1	US
2	Germany
3	Canada
4	Japan
5	UK

Source : "The 2022 FDI Confidence Index" (Kearney)

Developed and free market that provides ample opportunities for new entrants



Japan's Market Size is the Biggest Attraction for Foreign-affiliated Companies

63%*

* 63% of the survey respondents cited the Japanese market size as the most attractive feature of doing business in Japan.

Source: "FY2021 Survey on Business Operations of Foreign-affiliated Companies in Japan" (JETRO)

Domestic Competition

World **No.5**

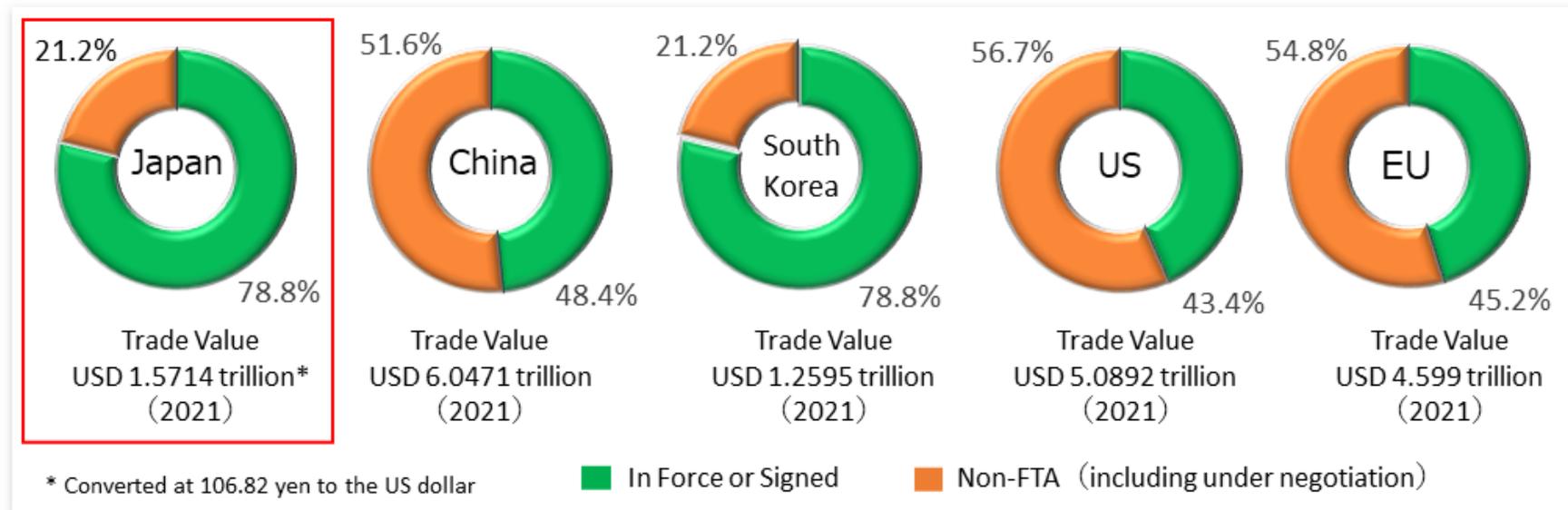
No.	Country / Region
1	Hong Kong
2	Singapore
3	Switzerland
4	Netherlands
5	Japan
6	UAE
7	US

Source: "The Global Competitiveness Report 2019" (World Economic Forum)

Japan leverages FTAs to develop preferential access to global markets



FTA Coverage by Major Trading Economies:



Source: "White Paper on International Economy and Trade 2022" (METI)

World's leading industrial competitiveness creating various high value-added products



Industry Competitiveness

World **No.4**

No.	Country / Region
1	Germany
2	China
3	Ireland
4	Japan
5	South Korea
6	US
7	Switzerland
8	Taiwan
9	Singapore
10	Netherlands

Source: UNIDO (2021), CIP Competitive Industrial Performance Index. Vienna.
Available from <http://stat.unido.org>.

Economic Complexity

(A rank of countries based on how diversified and complex their export basket is)

World **No.1**

No.	Country / Region
1	Japan
2	Switzerland
3	Germany
4	South Korea
5	Singapore
6	Czech Republic
7	Austria

Source: "The Atlas of Economic Complexity 2019" (Growth Lab at Harvard University)