



Port of
LONG BEACH
THE PORT OF CHOICE

PORT OF LONG BEACH UPDATE

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SAN PEDRO BAY PORTS COMPLEX

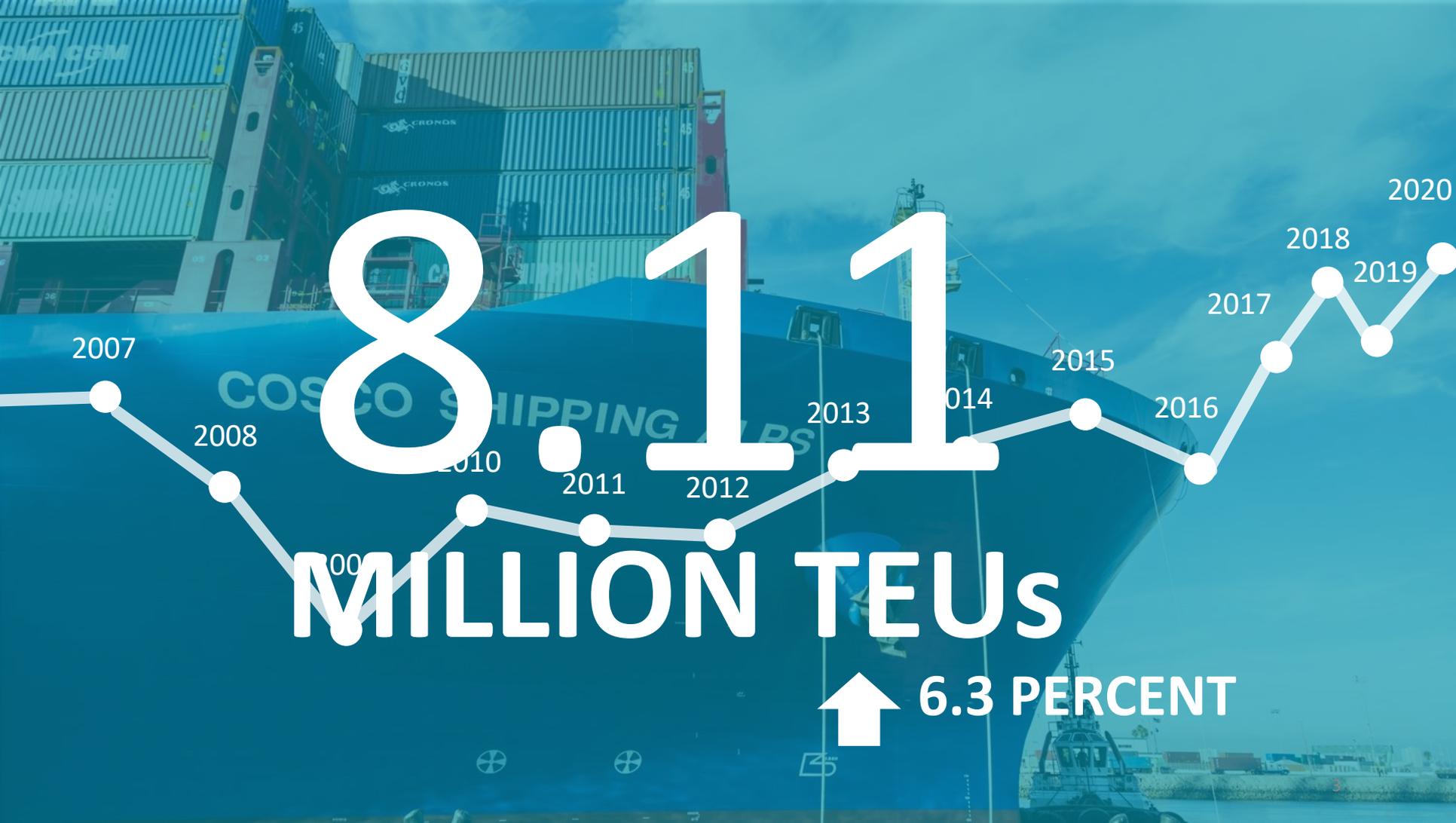


- WORLD'S 9TH BUSIEST
- CONGESTION
- COVID-19 IMPACTS
- CAPITAL IMPROVEMENT PROJECTS
- STAKEHOLDER ENGAGEMENT
- ENSURE POLB IS THE PORT OF CHOICE

HEAVY CARGO VOLUME AT SAN PEDRO BAY

- Historic Cargo Surge Started in July 2020, Coupled With Tighter Space in Warehouses and Distribution Centers from Pandemic Protocols
- In 2021, Surge has Continued

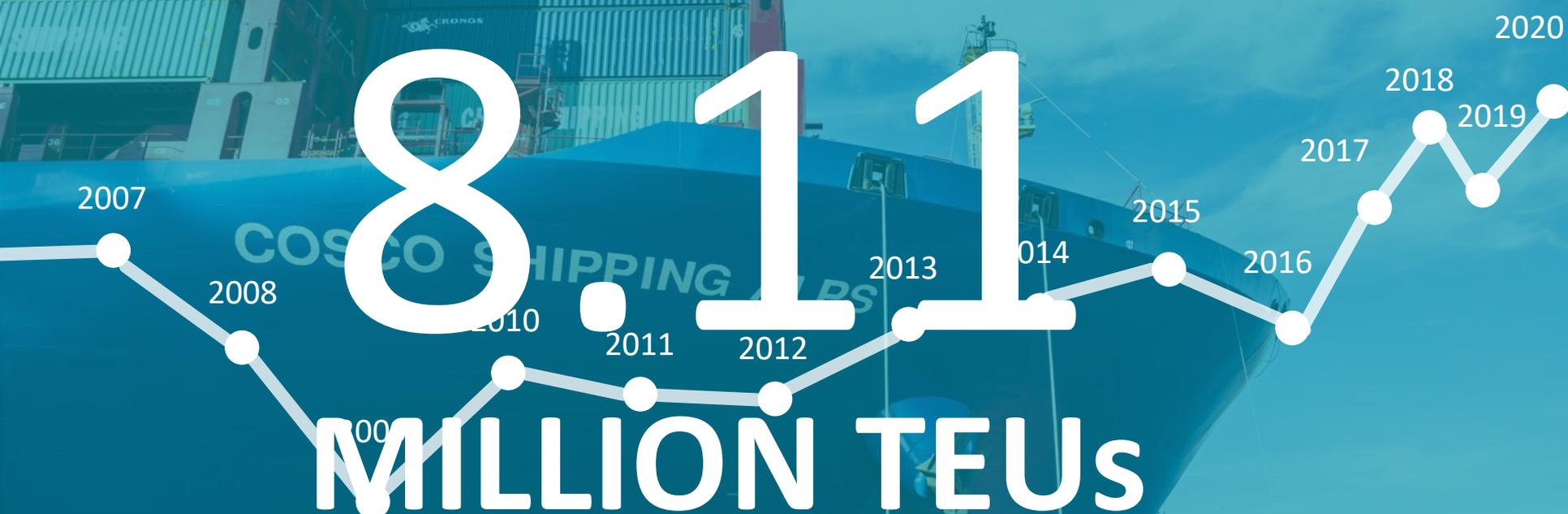




8.11

MILLION TEUS

↑ 6.3 PERCENT



RECORD YEAR

- **The San Pedro Bay ports complex – LA and LB together – moved 17.3 million TEUs in 2020.**
- **All ports in the U.S. combined moved 50.1 million TEUs in 2020, meaning that the San Pedro Bay Complex moved more than 34% of the nation's cargo.**

PORT OF LONG BEACH MONTHLY TEUs*



*Twenty-foot equivalent units (TEUs) or 20-foot-long containers

TOP NO. AMERICAN CONTAINER PORTS



*Millions of twenty-foot equivalent units (TEUs) or 20-foot-long containers in 2020

BUSINESS RECOVERY TASK FORCE

- Gather and report critical business information
- Anticipate and address operational issues
- Engage and mobilize supply chain partners
- Expedite containers carrying COVID-19 supplies
- Advocate for ports, goods movement and trade
- Initiated www.polb.com/covid19 to provide crucial data and heighten transparency of Port operations during the pandemic, with updated information on gate hours, blank sailings, ships in port, etc.

Short Term Overflow Resource -- STOR at Pier S

In October 2020, we created STOR at Pier S: Short Term Overflow Resource, based on the needs of shippers.

It has 7,000 containers there daily, with 1,200 truck moves per day.

HARBOR DISTRICT COVID-19 TESTING SITE

- OPENED AUGUST 2020
- FIRST LONG-TERM TESTING SITE IN PORT COMPLEX
- MORE THAN 25,000 TESTS HAVE BEEN ADMINISTERED

SITE CATERS TO PORT WORKERS

- LONGSHORE MEMBERS
- TRUCK DRIVERS
- POLB TEAMMATES
- TWIC HOLDERS

WAVE

Weekly Advance Volume Estimate

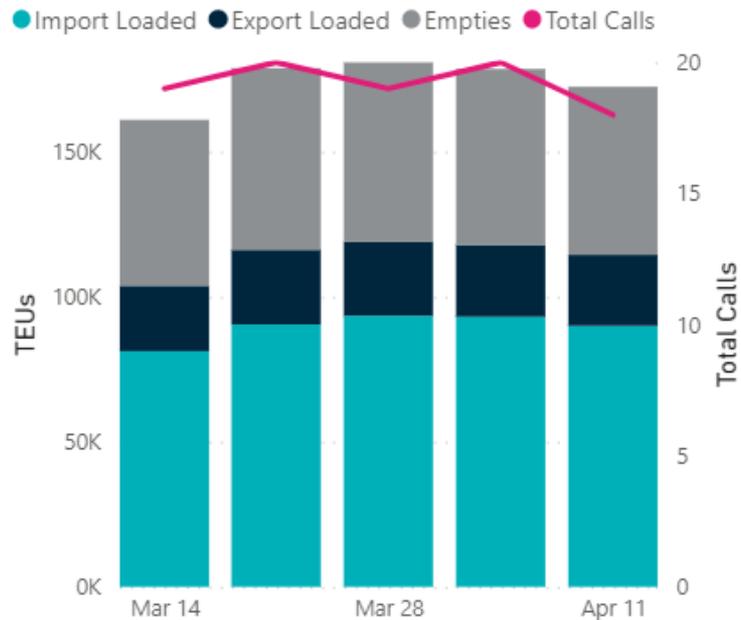


PROJECTED WEEKLY VOLUME (TEUS)

Week	Date	Import Loaded	Export Loaded	Empties
12	03/14/2021	81,254	22,576	57,155
13	03/21/2021	90,438	25,764	62,602
14	03/28/2021	93,458	25,460	61,870
15	04/04/2021	93,105	24,772	60,646
16	04/11/2021	90,000	24,468	57,921

PROJECTED VESSEL CALLS

Week	Date	Blank Sailings	Extra Loaders	Planned Calls
12	03/14/2021	0	0	19
13	03/21/2021	0	0	20
14	03/28/2021	0	0	19
15	04/04/2021	0	0	20
16	04/11/2021	0	0	18



[POLB.COM/WAVEREPORT](https://polb.com/wavereport)



TERMINALS/SUPPLY CHAIN

- **DUAL TRANSACTIONS**
- **APPOINTMENTS**
- **24/7 OPERATIONS**

CAPITAL IMPROVEMENTS

\$1.7 BILLION – NEXT 10 YEARS

MAJOR PROJECTS:

- Long Beach Container Terminal
- Pier B On-Dock Rail Support Facility
- Pier G-J Double Track Access project
- Terminal Island Wye Realignment project
- Fourth Track at Ocean Boulevard project

BRIDGE TO EVERYWHERE

An aerial photograph of the Desmond Bridge replacement project in Long Beach, California. The image shows a new cable-stayed bridge with two tall, white, A-frame pylons and numerous stay cables. The old bridge, a steel truss structure, is partially demolished and supported by temporary concrete pillars. The bridge spans a large body of water, with a port complex and industrial buildings visible in the background under a clear blue sky.

\$1.5 BILLION DESMOND BRIDGE REPLACEMENT
AND OLD BRIDGE DEMOLITION

- New bridge opened in October 2020, immediately and dramatically improving traffic flow around the port complex at a time when it was critically needed
- California Assembly and Senate are considering a bill to name the new bridge the “Long Beach International Gateway Bridge.” The bill must be approved by both chambers and signed by the Governor for the new name to be set

LONG BEACH CONTAINER TERMINAL PIER E



An aerial photograph of an industrial port area. In the foreground, there are several large white cylindrical storage tanks and a pier extending into the water. A long line of rail cars is visible on tracks that run diagonally across the middle of the image. To the right, there is a large parking lot filled with many colorful cars. The background shows a dense residential or commercial neighborhood with many buildings and houses. The entire image is framed with a teal border.

PIER B ON-DOCK RAIL SUPPORT FACILITY PROJECT

- Planning and design is underway for enhancement of the Pier B rail yard, the only facility that provides on-dock rail support to the Port's marine terminals

Q&A

Q1.

What is the current condition and forecast of vessel arrival, dwell time, CY condition, rail connection in LGB?

ロングビーチ港におけるコンテナ船の到着状況や滞留時間、コンテナ・ヤード、鉄道との接続の状況について、現状と見通しを教えてください？

Q2.

Outlook for easing congestions , how and when?

If congestions are different depending on the terminal in Long Beach Port, I would like to hear more.

いつ、どのようにして混雑が緩和されるのか、見通しを教えてください。また、ロングビーチ港のターミナルごと混雑の状況が異なるのであれば、その詳細について教えてください。

Q3.

Efficiency for transporting goods, to have visibility for cargo operation with AI and current data platform like NET, what is the progress and strategy at port ?

米国の路線運送を合理化するため、AIの応用や荷主のNET使用などが進んでいると思うが、具体的な進捗状況や戦略を教えてください。



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THANK YOU

