

# **Supply Chain Resilience Forum**

## **- For manufacturing and service industries in the time of uncertainty -**

Date: March 11, 13:00-16:40 (JST), March 12, 13:00-16:30 (JST)

Format: Online conference system: Zoom (not open to the public, Invitation-only)

Organizer: JETRO

Participants and audiences: Companies, Industrial Associations, Financial Institutions, Academia.  
Governments of Japan, Australia, India and ASEAN

Moderator: Boston Consulting Group

Language: English

Agenda:

### Day 1: March 11, Thursday 13:00-16:40 (JST)

#### 1. Opening Remarks <13:00-13:10>

Speaker:

- Sasaki Nobuhiko, Chairman & CEO, Japan External Trade Organization (JETRO)

#### 2. Keynote Speech <13:10-13:30>

Speaker:

- Tanaka Shigehiro, Vice-Minister for International Affairs, Ministry of Economy Trade and Industry, Japan

#### 3. Challenges and Solutions for More Resilient Supply Chain – Diagnosis Reflecting the Voices from Companies in the Region <13:30-15:00>

- Speakers are to present their observation on challenges that face companies to make their supply chains more resilient.
- Speakers are also to present their suggestions on solutions for private sectors to overcome these challenges and on possible policy menus to support the efforts by the private sectors.

Moderator:

- Shinoda Kunihiro, Professor, National Graduate Institute for Policy Studies (GRIPS), Japan

Speakers:

- Iwabuchi Masanobu, Managing Director & Partner, Boston Consulting Group, Japan <20min >
- Inaba Takayuki, Executive Chairman, NEC Corporation of India / Keidanren <10min>
- Jeffrey Tan, Head, Group Corporate Development & Group Technology (YCH Group) & Focal Point (ASEAN-BAC) <10min>
- Chandrajit Banerjee, Director General, Confederation of Indian Industry, read by Mr. Pranav Kumar, Director, Confederation of Indian Industry <10min>
- Bryan Clark, Director, International Chamber of Commerce Australia <10min>

Commentators:

- Elisabeth Bowes, First Assistant Secretary and Chief Negotiator, Regional Trade Agreements Division, Department of Foreign Affairs and Trade, Australia
- Ram Upendra Das, Head and Professor, Centre for Regional Trade, India

<Discussion among speakers for 20min>

#### 4. Case Studies - Diversification of Procurement Sources and/or Production bases <15:00-16:30>

- Diversification of procurement sources and/or production bases is a typical prescription for companies to take up to make their supply chain more resilient. Private companies are invited to present their experiences in the prescription including how they utilized policy supports available. It is particularly highlighted that the enhanced regional connectivity (e.g., the one between India and ASEAN) has a large potential to attract new investments of private companies to the region.
- Business agencies are welcomed to share the voices of industries on diversification of procurement sources/production bases to realize resilient supply chain and the views on the business potential of enhancing regional connectivity and how to realize it.

Moderator:

- Shiino Kohei, Associate Professor, Takushoku University, Japan

Speakers:

- Prasad Bakre, Director, Sumida Electric (India) Pvt. Ltd., Kenji Terao, General Manager, New Business Creation/M&A Business Unit, Sumida Corporation, Japan <15min>
- Furumi Yoshiro, Executive Officer, VCCS Manufacturing Department, VCCS(Vehicle Communication Comfort & Safety) Business Division, Yokowo Co., Ltd., Japan <15min>
- Nishitani Kazuo, Executive Director, International Division, The Japan Chamber of Commerce and Industry <10min>
- Dilip Chenoy, Secretary General, Federation of Indian Chambers of Commerce & Industry <10min>
- Nguyen Vu Kien, Deputy Director General, International Relations Department, Vietnam Chamber of Commerce and Industry (VCCI) <10min>

Commentators:

- Mona Khandhar, Minister Economic & Commerce, Embassy of India Tokyo
- Allan Gepty, Assistant Secretary, Department of Trade and Industry (DTI), Republic of the Philippines

<Discussion among speakers for 20min>

#### 5. Closing Remarks <16:30-16:40>

Speaker:

- Hirose Naoshi, Director-General, Trade Policy Bureau, Ministry of Economy Trade and Industry, Japan

Day2: March 12, Friday 13:00-16:30 (JST)

#### 6. Summary of Day1's sessions <13:00-13:05>

Speaker:

- Hasegawa Koichi, Managing Director & Partner, Boston Consulting Group, Japan

#### 7. Policy Supports and Other Services Available to Companies for More Resilient Supply Chain <13:05-14:20>

- JBIC to present a high expectation of Japanese companies to India and ASEAN for their business operation expansion based on their survey and to explain their financial tools that would promote supply chain resilience and further investments in the region.
- Other speakers will share some other useful services and tools that help companies to strengthen their supply chains in the region.

Moderator:

- Ueji Takuro, Managing Director & Partner, Boston Consulting Group, Japan

Expected Speakers:

- Iseki Yusuke, Director General, Social Infrastructure Finance Department, Infrastructure and Environment Finance Group, Japan Bank for International Cooperation (JBIC) <10min>
- Oi Mari, Executive Officer Senior General Manager, Corporate Planning and Policy Office, Nippon Export and Investment Insurance (NEXI) <10min>
- Hirai Toshinaga, Director-General, Strengthening Overseas Supply Chains Program, Japan External Trade Organization (JETRO) <10min>
- Haramoto Sachie, Linkers, Japan <10min>
- Irfan Mujahid, Senior Officer of Analysis and Monitoring Division on Trade, Industry, and Emerging Issues (AMTIED), the ASEAN Secretariat <10min>
- Angus Mackenzie, Assistant Secretary, Competitiveness and Business Engagement Branch Department of Foreign Affairs and Trade, Australia <10min>
- Maeda Shihori, Deputy Director, Southwest Asia Office & Supply Chain Resilience Initiative team Trade Policy Bureau, Ministry of Economy, Trade and Industry, Japan <5min>

<Q&A session >

#### 8. Future Landscape of Supply Chain Resilience in the Region <14:30-16:10>

- To discuss how to effectively realize resilient supply chains in the region under the new industrial revolution accelerated by COVID-19.
- To identify untapped potentials of manufacturing and services supply chains in the region, and to foresee the future evolvement of international division of labor and the possible reformulation of development strategies, on a preliminary basis.

- To offer some suggestions on policy menus for seizing the opportunities provided by the third unbundling and the new industrial revolution, including commercial matching events for the relevant firms of Australia, India, Japan and ASEAN.

Moderator:

- Watanabe Tetsuya, Vice President, Research Institute of Economy, Trade and Industry (RIETI), Japan

Speakers:

- Kimura Fukunari, Professor, Keio University / Chief Economist, Economic Research Institute for ASEAN and East Asia (ERIA) <12min>
- Shiro Armstrong, Associate Professor, Crawford School of Public Policy, The Australian National University <12min>
- Prabir De, Professor, Research and Information System for Developing Countries (RIS), India <12min>
- Yose Rizal Damuri, Head of the Department of Economics, Center for Strategic and International Studies(CSIS) Indonesia <12min>

Commentators:

- Jayant Menon, Visiting Senior Fellow, Institute of Southeast Asian Studies (ISEAS)
- Fukagawa Yukiko, Professor, Waseda University, Japan
- Shandre Thangavelu, Associate Professor, The University of Adelaide, Australia

<Discussion among speakers for 40 min>

#### 9. Wrap up <16:10-16:20>

Speaker:

- Tamura Akihiko, Director-General for Trade Policy, Ministry of Economy Trade and Industry, Japan

#### 10. Closing Remarks <16:20-16:30>

Speaker:

- Nakajo Kazuya, Executive Vice President, Japan External Trade Organization (JETRO)